

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,531.65
% change	-0.34%
DS30 Index	2,103.55
% change	-0.23%
DSES Index	1,100.26
% change	-0.20%
Turnover (BDT mn)	7,231.11
Turnover (USD mn)	58.68
% change	3.43%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.04%
S&P 500	7,666.45
% change	0.19%
Nikkei 225	68,956.72
% change	2.78%
FTSE 100	10,428.27
% change	-1.68%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.00	123.22
EUR	139.33	139.63
GBP	163.16	163.49
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
01-Oct-26	8.00-11.00	8.33
30-Sep-26	8.00-11.00	8.45

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	102.31	4.37%
Gold Spot, USD/t oz.	4,178.86	0.55%
Cotton, USD/lb.	77.76	-0.97%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.34% on the last trading day, closing at 5,531.65 points.
- The daily turnover rose by 3.43% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.78% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.33%, standing between 8.00% and 11.00%.
- The price of oil futures rose by 4.37%, gold price rose by 0.55%, and cotton price fell by 0.97% on the last trading day.

Economic Outlook

Govt to borrow additional Tk300b from banks in Q2

- Government plans to borrow Tk300 billion from banks in Q2 FY27 to finance higher pay-scale costs and fuel subsidies, potentially increasing future interest liabilities amid weak revenue collection.

<https://today.thefinancialexpress.com.bd/public/first-page/govt-to-borrow-additional-tk300b-from-banks-in-q2-1790878164>

Exports rise 6.34pc in Q1 as RMG, jute, leather shipments grow

- Bangladesh's merchandise exports rose 6.34% year-on-year to \$13.09 billion in Q1 FY27, led by RMG, jute, leather, pharmaceuticals and engineering products, despite ongoing industry challenges.

<https://today.thefinancialexpress.com.bd/public/first-page/exports-rise-634pc-in-q1-as-rmg-jute-leather-shipments-grow-1790878351>

Q1 remittances up over 13pc

- Bangladesh's remittance inflows increased over 13% year-on-year in Q1 FY27, strengthening foreign-exchange reserves and supporting external-sector stability amid persistent economic and financial pressures.

<https://today.thefinancialexpress.com.bd/public/first-page/q1-remittances-up-over-13pc-1790878293>

Uranium consignment reaches Rooppur NPP site amid tight security

- A uranium consignment for Rooppur Nuclear Power Plant's second unit reached Pabna under tight security, marking the first shipment, with nine total consignments planned by December.

<https://today.thefinancialexpress.com.bd/last-page/uranium-consignment-reaches-rooppur-npp-site-amid-tight-security-1791049050>

Sectors

Banks, NBFIs, and Insurance

Banks face compliance hurdles under BB's new nominated director rules

- Bangladesh Bank's new nominee-director rules are creating compliance challenges for banks, requiring stricter ownership and directorship criteria while limiting corporate shareholdings to companies' net worth.

<https://www.tbsnews.net/bangladesh/banks-face-compliance-hurdles-under-bbs-new-nominated-director-rules-1559186>

26th AGM of ICB Capital Management Limited held

- ICB Capital Management Limited held its 26th AGM, reporting Tk8.28 billion in assets and Tk3.29 billion paid-up capital, while declaring a 1% cash dividend for FY2025-26.

<https://today.thefinancialexpress.com.bd/trade-market/26th-agm-of-icb-capital-management-limited-held-1791046874>

Capital Market

DSEX posts shallowest decline among regional peers in Sept amid global volatility

- Bangladesh's stock market showed relative resilience in September, with the benchmark DSEX posting the shallowest monthly decline among major regional equity markets, according to Sheltech Brokerage Ltd's monthly market overview.

<https://www.tbsnews.net/economy/stocks/dsex-posts-shallowest-decline-among-regional-peers-sept-amid-global-volatility>

Ibn Sina Pharma to buy Tk57cr commercial space in Dhanmondi

- Listed pharmaceutical company The Ibn Sina Pharmaceutical Industry PLC is set to invest Tk57.43 crore in a 24,321-square-foot commercial space in Dhanmondi, with the purchase price equivalent to about 72% of its net profit in the latest fiscal year.

<https://www.tbsnews.net/economy/stocks/ibn-sina-pharma-buy-tk57cr-commercial-space-dhanmondi-1561636>

CVO Petrochemical resumes regular operations after emergency maintenance

- Listed company CVO Petrochemical Refinery PLC (CVOPRL) has resumed regular operations at its factory after completing emergency maintenance that temporarily halted production in September.

<https://www.tbsnews.net/economy/stocks/cvo-petrochemical-resumes-regular-operations-after-emergency-maintenance-1561626>

Confidence Power to kick off IPO roadshow on 18 October

- Confidence Power and Energy PLC, a power-sector company under Confidence Group, will hold a roadshow on 18 October as it moves ahead with plans to raise capital from the primary market through an initial public offering (IPO) under the book-building method.

<https://www.tbsnews.net/economy/stocks/confidence-power-kick-ipo-roadshow-18-october-1561621>