

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,482.36
% change	-0.89%
DS30 Index	2,085.29
% change	-0.87%
DSES Index	1,089.68
% change	-0.96%
Turnover (BDT mn)	5,429.87
Turnover (USD mn)	44.09
% change	-24.91%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.49%
S&P 500	7,722.72
% change	0.73%
Nikkei 225	68,309.46
% change	-0.94%
FTSE 100	10,461.95
% change	0.32%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.92	123.15
EUR	138.32	138.59
GBP	162.76	163.10
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
04-Oct-26	8.00-11.00	8.25
01-Oct-26	8.00-11.00	8.33

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	102.42	0.11%
Gold Spot, USD/t oz.	4,142.70	-0.87%
Cotton, USD/lb.	78.88	1.44%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.89% on the last trading day, closing at 5,482.36 points.
- The daily turnover fell by 24.91% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.94% loss.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 8.25%, standing between 8.00% and 11.00%.
- The price of oil futures rose by 0.11%, gold price fell by 0.87%, and cotton price rose by 1.44% on the last trading day.

Economic Outlook

IMF conditions unacceptable, we will raise funds from our own market: Finance minister

- Bangladesh has cancelled its IMF programme, rejecting its conditions and shifting toward capital and bond markets to raise funds domestically and internationally, Finance Minister Amir Khosru said.

<https://www.tbsnews.net/economy/bangladesh-will-no-longer-accept-imf-conditions-finance-minister-1562531>

Sectors

Banks, NBFIs, and Insurance

BB to limit borrower's sector-wide exposure, target each bank's top defaulters to tame bad loans

- Bangladesh Bank plans tighter borrower exposure limits, monitoring of top 20 defaulters, stronger recovery measures and reforms to curb record Tk6.06 lakh crore in non-performing loans.

<https://www.tbsnews.net/economy/banking/bb-limit-borrowers-sector-wide-exposure-target-each-banks-top-defaulters-tame-bad>

Non-banks losing out to unfair rules

- NBFI executives say restrictive regulations on deposits, lending and loan restructuring disadvantage well-managed finance companies, while banks expand into their markets, raising funding costs and limiting growth.

<https://www.thedailystar.net/business/economy/news/non-banks-losing-out-unfair-rules-4290621>

Ahmed Shaheen Joins Mercantile Bank as AMD

- Ahmed Shaheen has joined Mercantile Bank as Additional Managing Director, bringing over 33 years of banking experience, particularly in international banking, corporate relationships, structured finance and trade finance.

<https://today.thefinancialexpress.com.bd/stock-corporate/ahmed-shaheen-joins-mercantile-bank-as-amd-1791133364>

Capital Market

IPO drought to end as quality companies enter capital market soon: BSEC chief

- The capital market regulator plans to cut the approval time for initial public offerings (IPOs) to three months from nearly 18 months, Bangladesh Securities and Exchange Commission (BSEC) Chairman Masud Khan said today (4 October).

<https://www.tbsnews.net/economy/stocks/ipo-approval-take-no-more-3-months-bsec-chairman-1562561>

Directors of NCC, Dhaka, Pubali Bank announce major share buy-sell plans

- Sponsors and director entities of three major private commercial banks NCC Bank, Dhaka Bank, and Pubali Bank have disclosed intentions to trade substantial blocks of shares in their respective institutions on the public and block markets of the Dhaka Stock Exchange (DSE).

<https://www.tbsnews.net/economy/stocks/directors-ncc-dhaka-pubali-bank-announce-major-share-buy-sell-plans-1562641>

Akij Resources, new investors to take over Dominage Steel as DSE approves 30% stake transfer

- The Dhaka Stock Exchange (DSE) has approved the transfer of a 30.01% stake in Dominage Steel Building Systems Limited outside the regular trading system, paving the way for a change in ownership, management by Akij Resources Limited and two individual investors.

<https://www.tbsnews.net/economy/stocks/akij-resources-new-investors-take-over-dominage-steel-dse-approves-30-stake-transfer>