

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,445.28
% change	-0.68%
DS30 Index	2,081.75
% change	-0.17%
DSES Index	1,079.80
% change	-0.91%
Turnover (BDT mn)	5,371.17
Turnover (USD mn)	43.56
% change	-1.08%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.18%
S&P 500	7,773.95
% change	0.66%
Nikkei 225	70,039.50
% change	2.53%
FTSE 100	10,497.94
% change	0.34%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.10	123.30
EUR	138.13	138.40
GBP	162.73	163.09
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
05-Oct-26	8.00-11.00	8.11
04-Oct-26	8.00-11.00	8.25

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	100.32	-2.05%
Gold Spot, USD/t oz.	4,134.47	-0.20%
Cotton, USD/lb.	80.86	2.51%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.68% on the last trading day, closing at 5,445.28 points.
- The daily turnover fell by 1.08% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.53% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.11%, standing between 8.00% and 11.00%.
- The price of oil futures fell by 2.05%, gold price fell by 0.20%, and cotton price rose by 2.51% on the last trading day.

Economic Outlook

Govt plans to cut business-startup process to 14 days with a single ID

- Business startup time to fall: The government plans to reduce the average time to start a business from 355 days to 14 days through streamlined licensing and approvals.
- Single digital Business ID: A unified digital platform under BanglaBiz will link registrations, licences and clearances, eliminating duplicate documents and allowing entrepreneurs to track approvals.

<https://www.tbsnews.net/economy/govt-plans-cut-business-startup-process-14-days-single-id-1563856>

Sectors

Banks, NBFIs, and Insurance

RACE fined for non-submission of audited financial statements

- BSEC fined RACE Asset Management Tk 5 lakh for failing to submit its audited financial statements for FY22 and FY23 within the statutory deadline.
- RACE must pay the fine within 30 days; the regulator said the violation undermined market discipline, transparency and public interest.

<https://today.thefinancialexpress.com.bd/stock-corporate/race-fined-for-non-submission-of-audited-financial-statements-1791219948>

Capital Market

Stocks slump as selling pressure mounts ahead of dividend season

- Stocks on the Dhaka Stock Exchange (DSE) plunged today (5 October) as risk-averse investors dumped holdings across the board, extending the broad market's losing streak to a third consecutive session amid macroeconomic concerns and caution ahead of dividend declarations.

<https://www.tbsnews.net/economy/stocks/stocks-slump-selling-pressure-mounts-ahead-dividend-season-1563746>

Govt lifts 16-year ban on direct listing

- The Ministry of Finance has lifted a 16-year-old restriction on direct listing, allowing multinational, state-owned and high-value private companies to list on local stock exchanges without issuing an initial public offering (IPO).

<https://www.tbsnews.net/economy/stocks/government-lifts-16-year-ban-direct-listing-clear-path-mnecs-large-firms-1563636>

Apex Foods shares jump 19% as profit soars 121% in FY26

- Shrimp exporter Apex Foods Limited reported that its profit in the 2025-26 fiscal year jumped more than 121% year-on-year, driven by higher revenue compared with the previous fiscal year.

<https://www.tbsnews.net/economy/stocks/apex-foods-shares-jump-19-profit-soars-121-fy26-1563726>