

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,424.91
% change	-0.37%
DS30 Index	2,077.09
% change	-0.22%
DSES Index	1,074.85
% change	-0.46%
Turnover (BDT mn)	5,641.76
Turnover (USD mn)	45.76
% change	5.04%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.49%
S&P 500	7,818.93
% change	0.58%
Nikkei 225	70,748.00
% change	1.01%
FTSE 100	10,541.69
% change	0.42%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.10	123.30
EUR	138.13	138.40
GBP	162.73	163.09
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
06-Oct-26	8.00-11.00	7.80
05-Oct-26	8.00-11.00	8.11

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	100.58	0.26%
Gold Spot, USD/t oz.	4,166.03	0.76%
Cotton, USD/lb.	81.21	0.43%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.37% on the last trading day, closing at 5,424.91 points.
- The daily turnover rose by 5.04% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.01% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 7.80%, standing between 8.00% and 11.00%.
- The price of oil futures rose by 0.26%, gold price rose by 0.76%, and cotton price rose by 0.43% on the last trading day.

Economic Outlook

WB lowers Bangladesh GDP growth to 3.4pc for FY27

- World Bank cut Bangladesh's FY27 GDP growth forecast to 3.4%, down 1.2 percentage points, citing weak investment, energy shortages, banking-sector vulnerabilities, and persistent inflation.
- Growth is expected to recover only modestly to 3.9% in FY28, with the World Bank urging urgent reforms in banking, energy and revenue mobilisation to restore investment and economic activity.

<https://today.thefinancialexpress.com.bd/first-page/wb-lowers-bangladesh-gdp-growth-to-34pc-for-fy27-1791309792>

Trade deficit widens 29% in first two months of FY27

- Bangladesh's trade deficit widened 29% to \$3.82 billion in July-August FY27 as imports rose 12.1% to \$12.20 billion, outpacing 5.8% export growth to \$8.38 billion.
- Higher petroleum costs drove the gap, with fuel imports more than doubling to \$2.49 billion. Strong remittances, up 19% to \$5.83 billion, nevertheless lifted the current-account surplus to \$599 million.

<https://www.tbsnews.net/economy/trade-deficit-widens-29-first-two-months-fy27-1564906>

BB to hold Tk 6,667cr bond buyback auction

- Bangladesh Bank will buy back Tk 6,666.58 crore of two-year Treasury bonds through a reverse auction on October 8. The bonds carry a 12.30% coupon and mature on November 6, 2026.
- The buyback aims to manage government debt repayment and avoid a large lump-sum maturity payment, while giving investors an additional opportunity to obtain liquidity from their Treasury holdings.

<https://www.thedailystar.net/business/economy/news/bb-hold-tk-6667cr-bond-buyback-auction-4292271>

Sectors

Banks, NBFIs, and Insurance

How a Russian contract dispute brought down Bangladesh's digital payment

- A contract dispute with Russian software provider Compass Plus disrupted Bangladesh's Q-Cash network, affecting ATM, card and interbank transactions across 33 banks and millions of customers.

<https://www.tbsnews.net/economy/banking/how-russian-contract-dispute-brought-down-bangladeshs-digital-payment-1564861>

Capital Market

Selling pressure drags DSEX down 125 points in four sessions

- The Dhaka Stock Exchange (DSE) extended its losing streak to four consecutive trading sessions today (6 October), with persistent selling pressure reflecting growing investor caution over corporate earnings and dividend declarations.

<https://www.tbsnews.net/economy/stocks/selling-pressure-drags-dsex-down-125-points-four-sessions-1564746>

Saiham Textile shares soar sans price sensitive information

- The share price of Saiham Textile, a listed firm on the Dhaka Stock Exchange (DSE), soared around 51% in just a month. In response, the company said there is no undisclosed material or price sensitive information about the company for the recent unusual price hike and increase in trading volume in shares.

<https://www.tbsnews.net/economy/stocks/saiham-textile-shares-soar-sans-price-sensitive-information-1564761>

Eastern Housing recommends 20% cash dividend amid earnings decline

- Eastern Housing Limited has recommended a 20% cash dividend for the financial year ended 30 June 2026, down from 25% a year earlier, as its earnings per share (EPS) fell nearly 20%.

<https://www.tbsnews.net/economy/stocks/eastern-housing-recommends-20-cash-dividend-amid-earnings-decline-1564786>