

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,463.89
% change	0.72%
DS30 Index	2,096.84
% change	0.95%
DSES Index	1,086.03
% change	1.04%
Turnover (BDT mn)	6,048.39
Turnover (USD mn)	49.11
% change	7.21%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.66%
S&P 500	7,801.77
% change	-0.22%
Nikkei 225	69,883.50
% change	-1.22%
FTSE 100	10,458.50
% change	-0.79%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.00	123.15
EUR	137.70	137.92
GBP	162.48	162.78
INR	1.27	1.27

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
07-Oct-26	7.55-11.00	7.85
06-Oct-26	8.00-11.00	7.80

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	100.20	-0.38%
Gold Spot, USD/t oz.	4,108.36	-1.38%
Cotton, USD/lb.	80.03	-1.45%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.72% on the last trading day, closing at 5,463.89 points.
- The daily turnover rose by 7.21% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.22% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 7.85%, standing between 7.55% and 11.00%.
- The price of oil futures fell by 0.38%, gold price fell by 1.38%, and cotton price fell by 1.45% on the last trading day.

Economic Outlook

Manufacturing, services lift Apr-Jun GDP growth to 4.6%

- Bangladesh's GDP growth more than doubled to 4.6% in Apr-Jun FY26 from 2.05% a year earlier, driven by stronger manufacturing and services activity, according to BBS.

<https://www.thedailystar.net/business/economy/news/manufacturing-services-lift-apr-jun-gdp-growth-46-4293216>

Inflation edges up on food costs after fuel price hike

- Bangladesh's inflation rose to 8.34% in September from 8.26% in August, driven by higher food costs following the fuel price hike, reversing two months of easing.

<https://www.thedailystar.net/business/economy/news/inflation-edges-food-costs-after-fuel-price-hike-4293211>

Dhaka to raise trade barriers with New Delhi

- Bangladesh will raise non-tariff barriers, anti-dumping duties on jute goods, rail freight and land-port issues with India, while seeking improved market access amid a widening bilateral trade deficit.

<https://www.thedailystar.net/business/news/dhaka-raise-trade-barriers-new-delhi-4293071>

Tk36 tax on Tk135 diesel: How govt's revenue drive fuels inflationary fire

- The government collects Tk35.82 in taxes and duties per litre of diesel sold at Tk135, with the invoice-based tax system raising fuel costs and intensifying inflationary pressures.

<https://www.tbsnews.net/economy/energy/tk36-tax-tk135-diesel-how-govts-revenue-drive-fuels-inflationary-fire-1565966>

Sectors

Banks, NBFIs, and Insurance

UCB attaches Nassa-owned land housing City Bank HQ over Tk150cr loan default

- UCB has attached Nassa Group-owned Gulshan land housing City Bank's headquarters under a court order to recover around Tk150 crore in defaulted loans owed by Nassa Taipei Textiles.

<https://www.tbsnews.net/economy/banking/ucb-attaches-nassa-owned-land-housing-city-bank-hq-over-tk150cr-loan-default-1565896>

Capital Market

Stocks recover after four-session slide, DSEX gains 38 points

- Bangladesh's stock market rebounded today (7 October) after four consecutive sessions of losses, as bargain hunting in recently battered stocks helped the benchmark DSEX gain 38 points.

<https://www.tbsnews.net/economy/stocks/stocks-recover-after-four-session-slide-dsex-gains-38-points-1565751>

Fine Foods recommends 40.5% cash dividend for general shareholders

- Listed company Fine Foods Limited has recommended a 40.5% cash dividend for its general shareholders for the fiscal year 2025-26, while its sponsors and directors will receive a 5% cash dividend for the year.

<https://www.tbsnews.net/economy/stocks/fine-foods-recommends-405-cash-dividend-general-shareholders-1565726>

Lexus, Glucose biscuit maker Bangas sees domestic sales drop as exports surge

- Bangas Limited, a publicly listed biscuit maker, saw its business decline in the 2025-26 fiscal year, as domestic sales fell by around 16% from the previous year despite a strong rise in exports.

<https://www.tbsnews.net/economy/stocks/lexus-glucose-biscuit-maker-bangas-sees-domestic-sales-drop-exports-surge-1565841>

Cash crunch cripples GPH Ispat as production hit, revenue plummets to 4-year low

- GPH Ispat Limited, one of Bangladesh's leading steel producers, is facing severe financial pressure as an acute working capital shortage has disrupted factory operations, pushing its net revenue to a four-year low in fiscal 2025-26.

<https://www.tbsnews.net/economy/stocks/cash-crunch-cripples-gph-ispat-production-hit-revenue-plummets-4-year-low-1565801>