

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,475.58
% change	0.21%
DS30 Index	2,105.68
% change	0.42%
DSES Index	1,086.97
% change	0.09%
Turnover (BDT mn)	5,332.06
Turnover (USD mn)	43.27
% change	-11.84%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.10%
S&P 500	7,801.77
% change	0.00%
Nikkei 225	69,042.11
% change	-1.20%
FTSE 100	10,441.60
% change	-0.16%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.10	123.22
EUR	137.88	138.03
GBP	162.87	163.13
INR	1.27	1.27

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
08-Oct-26	7.55-11.00	7.69
07-Oct-26	7.55-11.00	7.85

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	104.28	4.07%
Gold Spot, USD/t oz.	4,134.93	0.65%
Cotton, USD/lb.	79.94	-0.11%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.21% on the last trading day, closing at 5,475.58 points.
- The daily turnover fell by 11.84% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.20% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 7.69%, standing between 7.55% and 11.00%.
- The price of oil futures rose by 4.07%, gold price rose by 0.65%, and cotton price fell by 0.11% on the last trading day.

Economic Outlook

For new loan, IMF may seek deadline for fixing weak banks

- The IMF may impose strict deadlines on Bangladesh to resolve weak banks, reduce non-performing loans and recapitalise lenders, alongside specific revenue collection targets and reforms to improve fiscal stability.

<https://www.thedailystar.net/business/economy/news/new-loan-imf-may-seek-deadline-fixing-weak-banks-4295336>

Bangladesh PMI slips to 48.6 as key sectors contract

- Bangladesh's PMI fell to 48.6 in September from 49.9 in August, indicating economic contraction as manufacturing, construction and services weakened, while agriculture sustained its 13th consecutive month of expansion.

<https://today.thefinancialexpress.com.bd/public/last-page/bangladesh-pmi-slips-to-486-as-key-sectors-contract-1791484071>

Govt resumes treasury bond buyback after 17 years

- Bangladesh has resumed treasury bond buybacks after 17 years, repurchasing Tk 1,716 crore before maturity to ease repayment pressures, balance public debt maturities and improve government debt management.

<https://today.thefinancialexpress.com.bd/public/last-page/govt-resumes-treasury-bond-buyback-after-17-years-1791484202>

LDC exit: Dhaka pushes strategic FTAs with EU, Korea, and UAE

- Bangladesh is pursuing FTAs and economic partnership agreements with major markets, including the EU, South Korea and UAE, while seeking RCEP membership to protect export competitiveness and preserve market access after LDC graduation.

<https://www.tbsnews.net/economy/ldc-exit-dhaka-pushes-strategic-ftas-eu-korea-and-uae-1568731>

Sectors

Banks, NBFIs, and Insurance

Interbank dollar transactions exceed \$200m, highest in 5 years

- Bangladesh's interbank dollar transactions exceeded \$200 million in a single day, the highest in five years, as banks traded surplus dollars amid strong remittance inflows, softer demand and upcoming government payments.

<https://www.tbsnews.net/economy/banking/interbank-dollar-transactions-exceed-200m-highest-5-years-1567091>

BB hands govt Tk 600b annual bill for banking-sector recovery

- Bangladesh Bank has sought Tk 600 billion annually from the government for five to eight years to rehabilitate the banking sector, placing significant pressure on public finances and taxpayers.

<https://today.thefinancialexpress.com.bd/first-page/bb-hands-govt-tk-600b-annual-bill-for-banking-sector-recovery-1791654042>

Weak self-regulation by brokers, asset managers exposes investors to scams

- Weak self-regulation by Bangladesh's stockbroker and asset-manager associations exposes investors to fraud, prompting calls for stronger oversight, stricter disciplinary powers, transparent complaint handling and improved investor protection mechanisms.

<https://today.thefinancialexpress.com.bd/stock-corporate/weak-self-regulation-by-brokers-asset-managers-exposes-investors-to-scams-1791649882>

Mahbubor new chairman of SBAC Bank Investment Ltd

- Mohammad Mahbubor Rahman, FCMA, has been elected chairman of SBAC Bank Investment Limited. He brings over 27 years of international leadership experience in finance and corporate management.

<https://today.thefinancialexpress.com.bd/public/stock-corporate/mahbubor-new-chairman-of-sbac-bank-investment-ltd-1791479377>

Central Insurance Q3 EPS jumps 46%

- General insurer Central Insurance Company's earnings per share (EPS) rose 46% year-on-year to Tk0.76 in July-September 2026, up from Tk0.52 in the same period a year earlier.

<https://www.tbsnews.net/economy/stocks/central-insurance-q3-eps-jumps-46-1566831>

RMG

RMG exports grow 6.1% in Q1

- Bangladesh's ready-made garment (RMG) exports grew 6.1% year-on-year to \$10.58 billion in the first quarter (July-September) of fiscal 2026-27, driven by growth in major markets and non-traditional destinations, according to Export Promotion Bureau (EPB) data.

<https://www.tbsnews.net/economy/rmg/rmg-exports-grow-61-q1-1568621>

Capital Market

Mutual funds, insurers lead weekly market losses as DSEX sheds 56 points

- The bearish trend in Bangladesh's stock market continued last week, with average daily turnover on the Dhaka Stock Exchange (DSE) falling 21% and its benchmark index declining 1.01% over 5 sessions.

<https://www.tbsnews.net/economy/stocks/dse-turnover-falls-21-benchmark-index-loses-1-week-1568646>

Doreen Power profit surges 58%, recommends 15% cash dividend for FY26

- Doreen Power Generations and Systems Limited recorded a sharp 57.68% year-on-year jump in consolidated earnings for the fiscal year ended 30 June 2026, driven primarily by a significant reduction in extraordinary impairment losses compared to the previous year.

<https://www.tbsnews.net/economy/stocks/doreen-power-profit-surges-58-recommends-15-cash-dividend-fy26-1568651>

Chittagong bourse operating loss widens to Tk16.58cr in FY26

- The Chittagong Stock Exchange (CSE) PLC's operating loss widened 13.54% year-on-year to Tk16.58 crore in FY26, while its net profit fell 28.35% to Tk20.59 crore amid subdued trading activity.

<https://www.tbsnews.net/economy/stocks/cse-operating-loss-widens-1354-tk1658cr-recommends-325-cash-dividend-1568636>

Direct listing asset threshold for private firms raised to Tk1,000cr

- The Bangladesh Securities and Exchange Commission (BSEC) is set to double the minimum turnover or asset threshold for private companies seeking direct listing on the capital market to Tk1,000 crore, tightening eligibility rules to prevent market misuse.

<https://www.tbsnews.net/economy/stocks/bsec-set-raise-direct-listing-asset-threshold-private-firms-tk1000cr-1568626>

Olympic Industries recommends 35% cash dividend, approves Tk3.38cr land purchase

- Olympic Industries PLC, the country's leading biscuit manufacturer, has recommended a 35% cash dividend, equivalent to Tk3.50 per ordinary share of Tk10 face value, for the year ended 30 June 2026.

<https://www.tbsnews.net/economy/stocks/olympic-industries-records-tk19993cr-net-profit-recommends-35-cash-dividend-1566561>