

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,451.04
% change	-0.45%
DS30 Index	2,103.46
% change	-0.11%
DSES Index	1,080.31
% change	-0.61%
Turnover (BDT mn)	5,685.97
Turnover (USD mn)	46.11
% change	6.64%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.83%
S&P 500	7,811.54
% change	0.13%
Nikkei 225	69,030.92
% change	-0.02%
FTSE 100	10,552.05
% change	1.06%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.25	123.30
EUR	138.05	138.12
GBP	163.07	163.24
INR	1.27	1.27

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
11-Oct-26	7.55-11.00	7.66
08-Oct-26	7.55-11.00	7.69

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	103.55	-0.70%
Gold Spot, USD/t oz.	4,190.67	1.35%
Cotton, USD/lb.	80.54	0.75%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.45% on the last trading day, closing at 5,451.04 points.
- The daily turnover rose by 6.64% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.02% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 7.66%, standing between 7.55% and 11.00%.
- The price of oil futures fell by 0.70%, gold price rose by 1.35%, and cotton price rose by 0.75% on the last trading day.

Economic Outlook

Fresh FDI falls 5% amid credit, banking woes

- Bangladesh's fresh FDI fell 4.77% year-on-year to \$77.42 million in Q2 2026. Sovereign credit downgrades and rising banking-sector bad loans weakened investor confidence, discouraging new foreign investment.

<https://www.tbsnews.net/economy/fresh-fdi-falls-5-amid-credit-banking-woes-1569771>

Bangladesh discusses new long-term LNG supply deal with QatarEnergy

- Bangladesh is negotiating a new long-term LNG supply deal with QatarEnergy to diversify suppliers and strengthen energy security. Talks with Saudi Arabia also cover LNG infrastructure, gas exploration and renewable energy investment.

<https://www.tbsnews.net/economy/energy/bangladesh-discusses-new-long-term-lng-supply-deal-qatarenergy-1569866>

Bangladesh's foreign debt rises to \$114.98 billion at end of Apr-Jun

- Bangladesh's foreign debt rose 3.65% quarter-on-quarter to \$114.98 billion by June 2026. Public debt increased following \$3 billion in budget support, while private-sector foreign borrowing declined.

<https://www.thedailystar.net/business/news/bangladeshs-foreign-debt-rises-11498-billion-end-apr-jun-4296051>

Fuel prices raise Jul-Aug import payments 11pc

- Bangladesh's import payments rose nearly 11% year-on-year to \$12.47 billion in July-August FY2026-27, driven by higher fuel prices. Petroleum import payments surged 38%, while capital machinery imports declined.

<https://today.thefinancialexpress.com.bd/first-page/fuel-prices-raise-jul-aug-import-payments-11pc-1791742061>

June PPI growth nearly half of CPI inflation

- Bangladesh's manufacturing producer price inflation reached 4.9% in June 2026, nearly half the 9.16% consumer inflation rate. Experts urge scrutiny of supply chains, distribution costs and excessive retail markups.

<https://today.thefinancialexpress.com.bd/last-page/june-ppi-growth-nearly-half-of-cpi-inflation-1791742936>

Sectors

Banks, NBFIs, and Insurance

UCB Asset Management, bKash simplify mutual fund investment

- UCB Asset Management partnered with bKash to enable direct subscriptions to UCB Income Plus Fund through its app. Two equity funds will join soon, expanding digital access to mutual fund investments.

<https://today.thefinancialexpress.com.bd/stock-corporate/ucb-asset-management-bkash-simplify-mutual-fund-investment-1791738048>

Capital Market

Stocks fall as earnings concerns, geopolitical tensions weigh on investors

- The benchmark index of the Dhaka Stock Exchange (DSE) commenced the week on a sour note today (11 October) as broad-based selling pressure erased early gains amid investor apprehension over upcoming corporate earnings disclosures and escalating geopolitical risks in the Middle East.

<https://www.tbsnews.net/economy/stocks/stocks-fall-earnings-concerns-geopolitical-tensions-weigh-investors-1569701>

Q-Cash operator IT Consultants' profit falls 14% in FY26

- IT Consultants PLC, the operator of the Q-Cash electronic payment network, reported a 14.09% year-on-year decline in profit for the fiscal year that ended on 30 June, as financial constraints at member banks weighed on business activity and transaction volumes.

<https://www.tbsnews.net/economy/stocks/q-cash-operator-it-consultants-profit-falls-14-fy26-1569876>

Walton Hi-Tech signs MoU with Kenyan firm to expand global footprint

- Walton Hi-Tech Industries PLC, a local electronics giant listed on the stock exchange, has signed a memorandum of understanding (MoU) with Kenya-based North Light Holdings Limited to expand its global presence.

<https://www.tbsnews.net/economy/stocks/walton-hi-tech-signs-mou-kenyan-firm-expand-global-footprint-1569691>