

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,408.90
% change	0.07%
DS30 Index	2,089.45
% change	-0.24%
DSES Index	1,070.14
% change	-0.05%
Turnover (BDT mn)	4,161.05
Turnover (USD mn)	33.69
% change	-8.11%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.35%
S&P 500	7,805.45
% change	-0.02%
Nikkei 225	67,920.00
% change	-0.04%
FTSE 100	10,650.33
% change	-0.06%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.35	123.50
EUR	138.13	138.32
GBP	163.46	163.72
INR	1.29	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
13-Oct-26	7.55-11.00	7.80
12-Oct-26	7.55-11.00	7.66

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	106.65	2.99%
Gold Spot, USD/t oz.	4,171.69	-0.45%
Cotton, USD/lb.	80.60	0.07%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.07% on the last trading day, closing at 5,408.90 points.
- The daily turnover fell by 8.11% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.04% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 7.80%, standing between 7.55% and 11.00%.
- The price of oil futures rose by 2.99%, gold price fell by 0.45%, and cotton price fell by 0.07% on the last trading day.

Economic Outlook

Predicts inflation surge to 10.9pc, GDP slide to 3.2pc

- The IMF forecasts Bangladesh's FY27 inflation to surge to 10.9% while GDP growth slows to 3.2%, citing persistent macroeconomic challenges that threaten recovery, investment, and purchasing power.

<https://today.thefinancialexpress.com.bd/first-page/predicts-inflation-surge-to-109pc-gdp-slide-to-32pc-1791915207>

Bangladesh pledges faster project delivery to secure \$10b in WB loans

- Bangladesh seeks \$10 billion in additional World Bank loans over three years, pledging faster project implementation and approvals to support energy subsidies, essential imports, banking reforms, and economic resilience.

<https://www.tbsnews.net/economy/bangladesh-pledges-faster-project-delivery-secure-10b-wb-loans-1572111>

Excess liquidity, weak credit demand push Treasury bill yields below 8%

- Excess banking liquidity and weak private-sector credit demand pushed Bangladesh's Treasury bill yields below 8% for the first time since October 2023, reducing short-term govt. borrowing costs.

<https://www.tbsnews.net/economy/banking/excess-liquidity-weak-credit-demand-push-treasury-bill-yields-below-8-1569656>

Sectors

Banks, NBFIs, and Insurance

Sonali Bank lends Tk 7,000cr to National Bank with Bangladesh Bank guarantee

- Sonali Bank has lent Tk 7,000 crore to struggling National Bank for three months at 10% interest, fully guaranteed by Bangladesh Bank, enabling deposit withdrawals and normal banking services from October 15.

<https://www.thedailystar.net/business/economy/news/sonali-bank-lends-tk-7000cr-national-bank-bangladesh-bank-guarantee-4298051>

BRAC Bank allowed to appoint up to three directors from a single shareholder

- Bangladesh Bank has relaxed banking law provisions, allowing BRAC Bank's major shareholder, BRAC, which owns around 46% of shares, to appoint up to three representative directors to its board.

<https://www.tbsnews.net/economy/banking/brac-bank-allowed-appoint-three-directors-single-shareholder-1570806>

Capital Market

Stocks fall as earnings concerns, geopolitical tensions weigh on investors

- The benchmark index of the Dhaka Stock Exchange (DSE) commenced the week on a sour note today (11 October) as broad-based selling pressure erased early gains amid investor apprehension over upcoming corporate earnings disclosures and escalating geopolitical risks in the Middle East.

<https://www.tbsnews.net/economy/stocks/stocks-fall-earnings-concerns-geopolitical-tensions-weigh-investors-1569701>

Desco returns to profit after three years, recommends 5% cash dividend

- The state-owned power distributor posted a profit of Tk40.15 crore, with earnings per share of Tk1.01, driven by higher revenue and gains from foreign currency movements, according to a disclosure published on the stock exchanges today (13 October).

<https://www.tbsnews.net/economy/stocks/desco-returns-profit-after-three-years-recommends-5-cash-dividend-1571941>

BSEC fines two Tk20 lakh over Rahima Food share manipulation

- The Bangladesh Securities and Exchange Commission (BSEC) has imposed a combined fine of Tk20 lakh on an investor and an insider of Rahima Food Corporation Limited for alleged stock price manipulation through wash trading and insider trading during a restricted period.

<https://www.tbsnews.net/economy/stocks/bsec-fines-two-tk20-lakh-over-rahima-food-share-manipulation-1571981>

9 firms to face punitive action for failing to pay approved cash dividends

- The securities regulator has decided to punish nine listed companies for failing to complete the distribution of cash dividends for FY25. Of the companies, five are listed on the main board of the Dhaka Stock Exchange (DSE). They are Aftab Automobiles, Navana CNG, Fortune Shoes, Intraco Refuelling Station and Advent Pharma.

<https://today.thefinancialexpress.com.bd/stock-corporate/9-firms-to-face-punitive-action-for-failing-to-pay-approved-cash-dividends-1791910857>

Cash-strapped Lub-rref gets nod to pivot IPO funds for survival

- Lub-rref (Bangladesh) PLC has received regulatory approval to use its unutilised initial public offering (IPO) proceeds to meet working capital needs as the listed lubricant manufacturer grapples with mounting losses, a liquidity crunch and production constraints.

<https://www.tbsnews.net/economy/stocks/cash-strapped-lub-rref-gets-nod-pivot-ipo-funds-survival-1571966>

BSEC toughens dividend deposit rules, eases independent director hiring; warns of legal action against defaulters

- The Bangladesh Securities and Exchange Commission (BSEC) has decided to take strict legal action against listed companies that fail to deposit their declared final cash dividends into separate bank accounts before their annual general meetings (AGMs).

<https://www.tbsnews.net/economy/stocks/bsec-toughens-dividend-deposit-rules-eases-independent-director-hiring-warns-legal>

Chittagong bourse to issue 30 new TRECs to expand commercial operations, commodity market

- The Chittagong Stock Exchange has decided to issue 30 new Trading Right Entitlement Certificates (TRECs) to eligible domestic and foreign corporate entities to expand its commercial operations and broaden market participation.

<https://www.tbsnews.net/economy/stocks/chittagong-bourse-issue-30-new-trecs-expand-commercial-operations-commodity-market>