

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,429.37
% change	0.38%
DS30 Index	2,092.63
% change	0.15%
DSES Index	1,072.44
% change	0.21%
Turnover (BDT mn)	4,161.52
Turnover (USD mn)	33.70
% change	0.01%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.09%
S&P 500	7,718.94
% change	-1.11%
Nikkei 225	65,808.00
% change	-3.11%
FTSE 100	10,724.86
% change	0.70%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.35	123.50
EUR	138.13	138.32
GBP	163.46	163.72
INR	1.29	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
14-Oct-26	7.70-11.00	8.10
13-Oct-26	7.55-11.00	7.80

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	106.06	-0.55%
Gold Spot, USD/t oz.	4,111.87	-1.43%
Cotton, USD/lb.	80.66	0.07%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.38% on the last trading day, closing at 5,429.37 points.
- The daily turnover rose by 0.01% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 3.11% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.10%, standing between 7.70% and 11.00%.
- The price of oil futures fell by 0.55%, gold price fell by 1.43%, and cotton price rose by 0.07% on the last trading day.

Economic Outlook

IMF urges tight monetary policy, deeper reforms for Bangladesh

- The IMF urged Bangladesh to maintain tight monetary policy to curb inflation, strengthen weak banks, and reform revenue collection, as tax revenue remains around 7% of GDP and talks continue on a new programme.

<https://www.thedailystar.net/business/news/imf-urges-tight-monetary-policy-deeper-reforms-bangladesh-4299171>

Current account deficit this fiscal may redouble

- The IMF projects Bangladesh's current-account deficit will more than double to 2.1% of GDP in FY27, driven by higher petroleum import costs and recovering economic activity, potentially pressuring foreign-exchange stability.

<https://today.thefinancialexpress.com.bd/first-page/current-account-deficit-this-fiscal-may-redouble-1791999838>

Growth trap, 16-year high inflation signal deepening crisis for Bangladesh, economists warn

- Bangladesh faces a deepening economic crisis as the IMF projects FY27 growth at 3.2% and inflation at 10.9%, while economists warn weak job creation and governance failures threaten recovery.

<https://www.tbsnews.net/economy/growth-trap-16-year-high-inflation-signal-deepening-crisis-bangladesh-economists-warn>

Sectors

Banks, NBFIs, and Insurance

National Bank starts deposit refund today

- National Bank began refunding depositors on October 15, disbursing Tk 1.88 billion to first-day applicants, supported by Tk 70 billion in guaranteed liquidity assistance from Sonali Bank to restore withdrawals.

<https://today.thefinancialexpress.com.bd/first-page/national-bank-starts-deposit-refund-today-1792000032>

Foreign banks' net profit falls 38% in H1

- Foreign banks' net profit in Bangladesh fell 38% year-on-year to Tk 2,321 crore in H1 2026, as weak trade activity constrained earnings, despite strong capital adequacy and liquidity positions.

<https://www.tbsnews.net/economy/banking/foreign-banks-net-profit-falls-38-h1-1573306>

Capital Market

DSE turnover plummets to 7-month low despite modest index uptick

- Daily turnover on the Dhaka Stock Exchange (DSE) fell to a near seven-month low today (14 October) as cautious investors largely stayed on the sidelines, despite a modest recovery in benchmark indices following heavy losses in recent sessions.

<https://www.tbsnews.net/economy/stocks/dse-turnover-plummets-7-month-low-despite-modest-index-uptick-1573241>

DBH Finance posts 22% profit fall in Q3 on lower treasury income

- DBH Finance PLC reported a 22% year-on-year decline in net profit for the July-September quarter of 2026, as a sharp drop in investment income from government securities offset a surge in net interest income.

<https://www.tbsnews.net/economy/stocks/dbh-finance-posts-22-profit-fall-q3-lower-treasury-income-1573256>

Far East Knitting swings to Tk14.62cr Loss, halves dividend in FY26

- Far East Knitting and Dyeing Industries PLC incurred a net loss in the fiscal year ended 30 June 2026, prompting its board to halve the proposed cash dividend to 6% from 12% in the previous fiscal year.

<https://www.tbsnews.net/economy/stocks/far-east-knitting-swings-tk1462cr-loss-halves-dividend-fy26-1573286>

BSRM Group posts record Tk23,943cr revenue, Tk1,418cr profit in FY26

- Two listed companies of BSRM Group, Bangladesh Steel Re-Rolling Mills Limited and BSRM Steels Limited, jointly posted record revenue of Tk23,943 crore in the fiscal year ended 30 June 2026, up 20% from the previous fiscal year.

<https://www.tbsnews.net/economy/stocks/two-bsrm-listed-firms-post-record-tk23943cr-revenue-fy26-1573006>

BSEC chair leads new Tk1,700cr market stabilisation fund board after 26-month deadlock

- The Bangladesh Securities and Exchange Commission (BSEC) has formed a seven-member interim board to oversee the Capital Market Stabilisation Fund (CMSF), ending a 26-month leadership vacuum as the regulator moves to replace the fund's existing rules-based framework with a dedicated law.

<https://www.tbsnews.net/economy/stocks/bsec-chair-leads-new-tk1700cr-market-stabilisation-fund-board-after-26-month-deadlock>

Aziz Pipes surges 150pc since Jan despite factory shutdown

- Junk stock Aziz Pipes has continued its rally unabated without any change in its poor fundamentals. The company's operations have remained suspended since May last year, according to the Dhaka Stock Exchange (DSE).

<https://today.thefinancialexpress.com.bd/stock-corporate/aziz-pipes-surges-150pc-since-jan-despite-factory-shutdown-1791996602>