

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,452.06
% change	0.42%
DS30 Index	2,096.51
% change	0.19%
DSES Index	1,077.96
% change	0.51%
Turnover (BDT mn)	4,996.90
Turnover (USD mn)	40.66
% change	20.07%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	52,002.41
% change	0.56%
S&P 500	7,659.44
% change	-0.77%
Nikkei 225	65,324.29
% change	-0.74%
FTSE 100	10,881.90
% change	1.46%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.40	123.50
EUR	138.69	138.81
GBP	164	164.63
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
15-Oct-26	8.00-11.00	8.73
14-Oct-26	7.70-11.00	8.10

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	109.69	3.42%
Gold Spot, USD/t oz.	4,165.40	1.30%
Cotton, USD/lb.	80.00	-0.82%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.42% on the last trading day, closing at 5,452.06 points.
- The daily turnover rose by 20.07% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.74% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.73%, standing between 8.00% and 11.00%.
- The price of oil futures rose by 3.42%, gold price rose by 1.30%, and cotton price fell by -0.82% on the last trading day.

Economic Outlook

Fiscal year shift to April-March: Govt seeks time-bound plans to revise laws, regulations, and systems

- The government has asked all ministries and their subordinate offices to submit time-bound plans by 25 October to amend relevant laws, regulations and agreements, and make other changes needed to shift the country's fiscal year from July-June to April-March.

<https://www.tbsnews.net/economy/fiscal-year-shift-april-march-govt-seeks-time-bound-plans-revise-laws-regulations-and>

Bangladesh overtakes India in per capita GDP, but IMF sees India regaining lead in FY29

- In its latest World Economic Outlook database, released on Tuesday, the IMF puts Bangladesh's GDP per capita in current US dollar at \$2,886 in FY26, compared with \$2,750 for India—a difference of just \$136.

<https://www.tbsnews.net/economy/bangladesh-overtakes-india-capita-gdp-imf-sees-india-regaining-lead-fy29-1574521>

Bangladesh seeks \$4.5b IMF loan in 6 instalments through 2029

- Bangladesh is seeking a \$4.5 billion loan from the International Monetary Fund (IMF) in quarterly instalments from December this year through December 2029, with an agreement expected by year-end, a Bangladesh delegation official said.

<https://www.tbsnews.net/economy/bangladesh-seeks-45b-imf-loan-6-instalments-through-2029-1574386>

Energy crisis cuts output 0.22pc YoY in July

- Large-scale industrial production contracted by 0.22 per cent year on year in July as persistent gas and electricity shortages and tensions in the Middle East weighed on energy-intensive manufacturing, according to official data.

<https://today.thefinancialexpress.com.bd/last-page/energy-crisis-cuts-output-022pc-yoy-in-july-1792174960>

2.1m more fell below poverty line in FY'26

- The World Bank (WB) estimates that the country's national poverty rate rose to 22.5 per cent in fiscal year (FY) 2025-26, up from 18.7 per cent in 2022, reversing part of the progress Bangladesh made in reducing poverty over the past decade.

<https://today.thefinancialexpress.com.bd/last-page/21m-more-fell-below-poverty-line-in-fy26-1792175095>

Sectors

Banks, NBFIs, and Insurance

National Bank resumes full services as customers withdraw, deposit money, open LCs

- National Bank customers were once again able to withdraw money as needed from all its branches and ATMs, while some branches also received fresh deposits into business accounts.

<https://www.tbsnews.net/economy/banking/national-bank-resumes-full-fledged-banking-services-allows-unrestricted-withdrawals>

Shahjalal Islami Bank's Q3 earnings rise 21%

- Shahjalal Islami Bank PLC posted a 21% year-on-year growth in consolidated earnings per share (EPS) to Tk1.23 in the July-September quarter of 2026, up from Tk1.02 in the same period last year.

<https://www.tbsnews.net/economy/stocks/shahjalal-islami-banks-q3-earnings-rise-21-1574286>

Uttara Bank profit inches up in Q3

- According to a price-sensitive disclosure filed on the Dhaka Stock Exchange (DSE) today (15 October), the private commercial bank posted a consolidated net profit after tax of Tk159.88 crore for the third quarter ended 30 September 2026. This represents a slight increase from Tk158.46 crore recorded during the same period of the previous year.

<https://www.tbsnews.net/economy/stocks/uttara-bank-profit-inches-q3-1574316>

Capital Market

Beacon Pharma to invest Tk250cr in second oncology facility

- The decision was approved during the company's board meeting yesterday (15 October). The move aims to expand its manufacturing footprint, boost future revenues and strengthen research capabilities to meet international regulatory standards, according to the company's price-sensitive statement.

<https://www.tbsnews.net/economy/stocks/beacon-pharma-invest-tk250cr-second-oncology-facility-1574546>

Submarine Cables posts 37.47% surge in profit to Tk283cr

- State-owned submarine cable operator Bangladesh Submarine Cables reported a 37.47% year-on-year increase in net profit for the 2025–26 fiscal year, reaching Tk283 crore, and recommended a 47.50% cash dividend for its shareholders.

<https://www.tbsnews.net/economy/stocks/submarine-cables-posts-3747-surge-profit-tk283cr-1574336>

Renwick Jaineswar's asset value soars 4,100% to Tk1,258cr

- According to a disclosure posted on the Dhaka Stock Exchange (DSE) today (15 October), the carrying value of the company's assets increased from Tk29.96 crore to Tk1,258 crore, adding Tk1,228 crore to their value.

<https://www.tbsnews.net/economy/stocks/renwick-jaineswars-asset-value-soars-4100-tk1258cr-1574276>

Power and raw material shortages stall Emerald Oil's production

- Emerald Oil Industries PLC has once again missed its production restart deadline, as delays in obtaining an electricity connection and a seasonal shortage of rice bran, its main raw material, have stalled the listed company's plan to resume commercial operations.

<https://www.tbsnews.net/economy/stocks/power-and-raw-material-shortages-stall-emerald-oils-production-1574266>