

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,433.18
% change	-0.35%
DS30 Index	2,090.51
% change	-0.29%
DSES Index	1,072.38
% change	-0.52%
Turnover (BDT mn)	3,173.80
Turnover (USD mn)	25.68
% change	-36.48%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.34%
S&P 500	7,659.44
% change	-1.09%
Nikkei 225	65,324.29
% change	1.39%
FTSE 100	10,881.90
% change	0.38%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.55	123.58
EUR	138.86	138.90
GBP	164.67	164.73
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
17-Oct-26	8.50-11.00	9.08
15-Oct-26	7.70-11.00	8.10

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	109.86	3.72%
Gold Spot, USD/t oz.	4,165.50	-0.13%
Cotton, USD/lb.	80.00	-0.07%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.35% on the last trading day, closing at 5,433.18 points.
- The daily turnover fell by 36.48% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.39% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.08%, standing between 8.50% and 11.00%.
- The price of oil futures rose by 3.72%, gold price fell by 0.13%, and cotton price fell by 0.07% on the last trading day.

Economic Outlook

BB's UDYOG receives 18,444 applications

- Bangladesh Bank's UDYOG programme received 18,444 applications from 64 upazilas across eight districts to identify and finance promising young entrepreneurs and promote employment-generating businesses.
- The programme will expand nationwide from November 1–30, 2026, accepting applications from all upazilas in the remaining 56 districts to support grassroots entrepreneurship and innovative ventures.

<https://today.thefinancialexpress.com.bd/trade-market/bbs-udyog-receives-18444-applications-1792255398>

RMG exports to EU fall 11.7pc as Vietnam gains ground

- Bangladesh's apparel exports to the European Union (EU) fell sharply in the first eight months of 2026, underperforming the bloc's overall import market as Vietnam gained ground and China maintained its position as the largest supplier.

<https://today.thefinancialexpress.com.bd/first-page/rmg-exports-to-eu-fall-117pc-as-vietnam-gains-ground-1792259551>

Sectors

Banks, NBFIs, and Insurance

Foreign banks play it safe with low-cost deposits, careful lending

- Bangladesh's nine foreign commercial banks held Tk 87,378 crore in deposits in June 2026, with current and savings accounts accounting for 37.5%, helping them maintain lower funding costs and lend to creditworthy corporate clients.

<https://www.thedailystar.net/business/economy/news/foreign-banks-play-it-safe-low-cost-deposits-careful-lending-4301161>

Capital Market

Energy price hike weighs on Linde Bangladesh's Q3 profit

- Linde Bangladesh Ltd reported a 19% drop in net profit for the July-September 2026 quarter, as rising power and energy prices squeezed operating margins despite top-line revenue growth.

<https://www.tbsnews.net/economy/stocks/energy-price-hike-weighs-linde-bangladeshs-q3-profit-1575876>

BSCL recommends 47.5% cash dividend as profit jumps over 37% to Tk283cr

- State-owned submarine cable operator Bangladesh Submarine Cables Limited (BSCL) posted a 37.47% year-on-year rise in net profit for the FY2025-26, reaching Tk283 crore. The company's board has recommended a 47.50% cash dividend for shareholders.

<https://www.tbsnews.net/economy/stocks/bscl-recommends-475-cash-dividend-profit-jumps-over-37-tk283cr-1575881>

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Renata profit jumps 64% on operational, management efficiencies

- Renata, one of Bangladesh's leading pharmaceutical manufacturers, reported a 64% increase in consolidated profit to Tk364 crore in FY26 from Tk222 crore in FY25, driven by operational and management efficiencies, lower financing costs, and strong volume-driven sales.

<https://www.tbsnews.net/economy/stocks/renata-profit-jumps-64-operational-management-efficiencies-1575781>

BSEC fines CBC Capital-led syndicate Tk35.92 lakh for Lovello share manipulation

- The Bangladesh Securities and Exchange Commission (BSEC) has imposed a cumulative fine of Tk35.92 lakh on merchant bank CBC Capital and Equity Management Ltd, a corporate provident fund, and three individuals for alleged series trading and price manipulation of Taufika Foods and Lovello Ice-Cream PLC shares.

<https://www.tbsnews.net/economy/stocks/bsec-fines-cbc-capital-led-syndicate-tk3592-lakh-lovello-share-manipulation-1575891>

BDTask launches trading software for Bangladesh's stock market

- Bangladeshi software company BDTask Limited has launched Velexa OMS, a multi-tenant order management system that allows multiple brokerage houses to operate independently on a shared technology infrastructure.

<https://www.tbsnews.net/economy/stocks/bdtask-launches-trading-software-velexa-bangladeshs-stock-market-1575436>