EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Oct 27, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,399.54
% change	-0.61%
DS30 Index	2,090.75
% change	-0.52%
DSES Index	1,053.44
% change	-0.68%
Turnover (BDT mn)	4,105.78
Turnover (USD mn)	33.25
% change	-4.68%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	52,361.58
% change	0.28%
S&P 500	7,676.77
% change	0.70%
Nikkei 225	63,217.00
% change	-0.09%
FTSE 100	10,767.33
% change	0.72%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.60	123.72
EUR	138.91	139.06
GBP	164.73	164.92
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
27-Oct-26	8.75-11.00	9.38
26-Oct-26	8.75-11.00	9.37

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	109.68	-0.96%
Gold Spot, USD/t oz.	4,023.66	0.16%
Cotton, USD/lb.	78.69	-0.47%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.19% on the last trading day, closing at 5,422.67 points.
- The daily turnover rose by 15.20% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.39% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.38%, standing between 7.75% and 11.00%.
- The price of oil futures fell by 1.57%, gold price rose by 0.47%, and cotton price fell by 0.00% on the last trading day.

Economic Outlook

Bangladesh pays over $2 for every $1 foreign loan received in Q1

- The country repaid $1.35 billion in principal and interest on foreign loans in the July-September period against $662.31 million foreign loans disbursed, according to provisional data from the Economic Relations Division (ERD) released today (26 October).

https://www.tbsnews.net/economy/bangladesh-pays-over-2-every-1-foreign-loan-received-q1-1583946

Sectors

Banks, NBFIs, and Insurance

Banks to remain closed on 7 Nov for Revolution and Solidarity Day

- Bangladesh Bank (BB) today (26 October) announced that all scheduled banks across the country will remain closed on 7 November on the occasion of National Revolution and Solidarity Day.

https://www.tbsnews.net/economy/banking/banks-remain-closed-7-nov-revolution-and-solidarity-day-1583616

Eight banks to lend City Group Tk1,700cr

- The move aims to keep City Group's operations running, ensure uninterrupted supplies of essential commodities ahead of Ramadan, and help banks recover their outstanding loans.

https://www.tbsnews.net/economy/banking/eight-banks-lend-city-group-tk1700cr-1583311

Govt nominates private bank executives to head Janata, Agrani

- The government has approved the appointment of executives from private banks as managing directors (MDs) of two state-owned banks, while also approving the appointment of a Janata Bank deputy managing director to head BASIC Bank.

https://www.tbsnews.net/economy/banking/govt-nominates-private-bank-executives-head-janata-agrani-1583611

Capital Market

Square Pharma posts record Tk2,770cr profit, recommends 130% cash dividend

- The country's leading drug manufacturer, has reported a record consolidated net profit of Tk2,770 crore for FY26 and recommended its highest-ever cash dividend of 130%, alongside plans to invest Tk725 crore to expand production capacity and strengthen its product portfolio.

https://www.tbsnews.net/economy/stocks/square-pharma-posts-record-tk2770cr-profit-recommends-130-cash-dividend-1583486

GP posts Tk2,171cr profit in first nine months of 2026

- Grameenphone Ltd (GP) reported a net profit of Tk2,171 crore in the first nine months of 2026, down from Tk2,264 crore in the same period last year, as revenue also declined.

https://www.tbsnews.net/economy/stocks/gp-posts-tk2171cr-profit-first-nine-months-2026-1583751

Doreen Power exits DSE risk list as earnings rise 58%, dividend to 15%

- Doreen Power Generations and Systems Ltd has been removed from the Dhaka Stock Exchange's (DSE) list of companies flagged over concerns about their ability to continue operations after its latest audited financial statements found no material uncertainty over its going concern.

https://www.tbsnews.net/economy/stocks/doreen-power-exits-dse-risk-list-earnings-rise-58-dividend-15-1583921

Shahjibazar Power announces 40% cash dividend as net profit surges 138.5% in FY26

- Shahjibazar Power Company, a listed power producer, has recommended a 40% cash dividend for FY26, doubling its payout from 20% a year earlier, as its consolidated net profit surged 138.5% year-on-year.

https://www.tbsnews.net/economy/stocks/shahjibazar-power-announces-40-cash-dividend-net-profit-surges-1385-fy26-1583551

Singer Bangladesh Q3 loss widens 61% to Tk77cr on soaring finance costs

- Singer Bangladesh Limited's net loss widened 61% year-on-year to Tk77.16 crore in the July-September quarter of 2026, driven by higher operating expenses and finance costs despite revenue growth.

https://www.tbsnews.net/economy/stocks/singer-bangladesh-q3-loss-widens-61-tk77cr-soaring-finance-costs-1583621

JMI Syringes posts Tk6 crore loss in FY26, recommends 10% cash dividend

- JMI Syringes and Medical Devices Limited incurred a net loss of Tk6.02 crore in FY26, reversing a profit a year earlier, but its board has recommended a 10% final cash dividend for shareholders.

https://www.tbsnews.net/economy/stocks/jmi-syringes-posts-tk6-crore-loss-fy26-recommends-10-cash-dividend-1583936