EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Oct 28, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,386.54
% change	-0.24%
DS30 Index	2,087.91
% change	-0.14%
DSES Index	1,046.77
% change	-0.63%
Turnover (BDT mn)	4,035.08
Turnover (USD mn)	32.55
% change	-1.72%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.03%
S&P 500	7,722.60
% change	0.60%
Nikkei 225	64,524.50
% change	3.75%
FTSE 100	10,686.54
% change	-0.75%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.98	123.98
EUR	137.89	137.94
GBP	164.93	165.01
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
27-Oct-26	8.60-11.00	9.26
26-Oct-26	8.75-11.00	9.45

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	109.41	-1.20%
Gold Spot, USD/t oz.	4,060.54	1.08%
Cotton, USD/lb.	78.06	-1.26%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.24% on the last trading day, closing at 5,386.54 points.
- The daily turnover fell by 1.72% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 3.75% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.26%, standing between 8.60% and 11.00%.
- The price of oil futures fell by 1.20%, gold price rose by 1.08%, and cotton price fell by 1.26% on the last trading day.

Economic Outlook

Gas crisis slows machinery imports

- Bangladesh's gas and power crisis reduced capital machinery LC openings by 3.58% and settlements by 2.56% in Q1 FY27, reflecting weakening investor confidence amid inflation, high borrowing costs and export uncertainty.

https://www.thedailystar.net/business/economy/news/gas-crisis-slows-machinery-imports-4309151

Sectors

Banks, NBFIs, and Insurance

BB lets UCB offer up to 30% stake to an investor

- Bangladesh Bank has allowed United Commercial Bank (UCB) to offer up to 30% of its paid-up capital to a single investor or family to strengthen its capital base and attract strategic investment.

https://www.thedailystar.net/business/economy/news/bb-lets-ucb-offer-30-stake-investor-4309141

Vanguard AML Rupali Bank Balanced Fund approaches liquidation

- Vanguard AML Rupali Bank Balanced Fund is heading for liquidation after 92.95% of participating unitholders rejected conversion into an open-end scheme. Trading will continue until November 9, 2026.

https://today.thefinancialexpress.com.bd/stock-corporate/vanguard-aml-rupali-bank-balanced-fund-approaches-liquidation-1793123829

Capital Market

Summit Power profit surges 173% in FY26, declares 10.50% cash dividend

- Summit Power Limited (SPL) reported a significant growth by 173% in its consolidated net profit for the financial year ended 30 June 2026, and recommended a 10.50% cash dividend for its shareholders.

https://www.tbsnews.net/economy/stocks/summit-power-profit-surges-173-fy26-declares-1050-cash-dividend-1584761

Runner Automobiles' FY26 profit up 142pc, fueled by higher sales, cost control

- Runner Automobiles posted an impressive 142 per cent year-on-year growth in consolidated profit to Tk 300 million in FY26, driven by higher sales of four-wheeler commercial vehicles and electric two-wheelers, improved cost management and a recovery in its subsidiary's business.

https://today.thefinancialexpress.com.bd/stock-corporate/runner-automobiles-fy26-profit-up-142pc-fueled-by-higher-sales-cost-control-1793123730

Titas Gas narrows FY26 loss to Tk595cr, recommends 2% cash dividend

- Titas Gas Transmission and Distribution PLC reported a net loss of Tk595 crore in FY26, with a loss per share of Tk6.02, narrowing from Tk772 crore in the previous fiscal year.

https://www.tbsnews.net/economy/stocks/titas-gas-narrows-fy26-loss-tk595cr-recommends-2-cash-dividend-1584966

Gas disruption pushes RAK Ceramics into the red in Q3

- RAK Ceramics (Bangladesh) Limited incurred a net loss of Tk5 crore in the July-September quarter of 2026, reversing from a profit a year earlier, as gas supply disruptions hampered production and increased operating costs.

https://www.tbsnews.net/economy/stocks/gas-disruption-pushes-rak-ceramics-red-q3-1584951

Singer Bangladesh to issue Tk250cr preference shares to repay debt

- Singer Bangladesh Limited has decided to raise capital by issuing perpetual, non-cumulative, non-convertible and non-voting preference shares worth up to Tk250 crore.

https://www.tbsnews.net/economy/stocks/singer-bangladesh-issue-tk250cr-preference-shares-repay-debt-1584126

DBL's Parkway Packaging eyes Tk78cr IPO with Tk30 premium

- Parkway Packaging and Printing Ltd, a concern of DBL Group, plans to raise Tk78 crore through an initial public offering (IPO), offering shares at Tk40 each, including a Tk30 premium over the Tk10 face value.

https://www.tbsnews.net/economy/stocks/dbls-parkway-packaging-eyes-tk78cr-ipo-tk30-premium-1584961