EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Nov 02, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,385.15
% change	-0.60%
DS30 Index	2,068.43
% change	-0.88%
DSES Index	1,045.93
% change	-0.45%
Turnover (BDT mn)	4,821.96
Turnover (USD mn)	38.79
% change	-14.60%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-1.09%
S&P 500	7,580.07
% change	-1.82%
Nikkei 225	63,290.11
% change	-2.12%
FTSE 100	10,729.78
% change	0.07%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	124.29	124.30
EUR	138.68	138.74
GBP	166.44	166.49
INR	1.31	1.31

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
01-Nov-26	9.00-11.00	9.25
29-Oct-26	8.90-11.00	9.24

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	111.56	-5.17%
Gold Spot, USD/t oz.	3,898.31	0.59%
Cotton, USD/lb.	77.83	-0.85%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.60% on the last trading day, closing at 5,385.15 points.
- The daily turnover fell by 14.60% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.12% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.25%, standing between 9.00% and 11.00%.
- The price of oil futures fell by 5.17%, gold price rose by 0.59%, and cotton price fell by 0.85% on the last trading day.

Economic Outlook

Remittance inflow grows but stays below $3b for fifth month

- Bangladesh received $2.87 billion in remittances in October, up 12.1% year-on-year, but inflows remained below $3 billion for fifth consecutive month. Rising energy imports intensified foreign exchange pressures.

https://www.thedailystar.net/business/economy/news/remittance-inflow-grows-stays-below-3b-fifth-month-4313136

Exports rise 4.4% to nearly $4b in October

- Bangladesh's merchandise exports rose 4.4% year-on-year to $3.99 billion in October 2026, driven by 4.9% growth in garment shipments, despite rising production costs and fuel shortages.

https://www.thedailystar.net/business/economy/news/exports-rise-44-nearly-4b-october-4313131

Sectors

Banks, NBFIs, and Insurance

Bank profits rise on Treasury returns, but weak lenders sink deeper into losses

- Most listed banks recorded higher profits in January-September 2026, driven by Treasury investment returns. However, weak lenders, including Islami Bank, IFIC and National Bank, suffered substantial losses from mounting bad loans.

https://today.thefinancialexpress.com.bd/stock-corporate/bank-profits-rise-on-treasury-returns-but-weak-lenders-sink-deeper-into-losses-1793553259

Meghna Bank to raise Tk 4b by issuing bonds

- Meghna Bank received BSEC approval to raise Tk 400 crore through a seven-year subordinated bond to strengthen Tier-2 capital. The bond offers a floating 12.05% annual coupon, payable semi-annually.

https://today.thefinancialexpress.com.bd/stock-corporate/meghna-bank-to-raise-tk-4b-by-issuing-bonds-1793553343

Capital Market

Corporate earnings gloom drags DSEX down for second straight session

- The Dhaka Stock Exchange (DSE) extended its losing streak for a second consecutive session today (1 November), as disappointing corporate earnings and dividend declarations, coupled with persistent economic challenges, continued to dampen investor sentiment.

https://www.tbsnews.net/economy/stocks/corporate-earnings-gloom-drags-dsex-down-second-straight-session-1589806

Confidence Cement exits battery business with Tk11.34cr stake sale

- Confidence Cement has decided to sell its entire shareholding in subsidiary Confidence Batteries Limited to Confidence Infrastructure for Tk11.34 crore to meet its immediate financial obligations and pursue its strategic objectives.

https://www.tbsnews.net/economy/stocks/confidence-cement-exits-battery-business-tk1134cr-stake-sale-1589801