EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Nov 05, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,341.63
% change	1.08%
DS30 Index	2,037.62
% change	0.78%
DSES Index	1,036.88
% change	0.64%
Turnover (BDT mn)	5,222.87
Turnover (USD mn)	42.00
% change	-7.69%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	3.03%
S&P 500	7,688.62
% change	1.58%
Nikkei 225	62,708.50
% change	-0.44%
FTSE 100	10,829.21
% change	1.79%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	124.32	124.35
EUR	139.57	139.65
GBP	167.47	167.52
INR	1.31	1.32

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
04-Nov-26	8.95-11.00	9.25
03-Nov-26	8.95-11.00	9.27

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	94.62	-8.67%
Gold Spot, USD/t oz.	4,060.02	3.35%
Cotton, USD/lb.	78.11	1.39%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.08% on the last trading day, closing at 5,341.63 points.
- The daily turnover fell by 7.69% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.44% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.25%, standing between 8.95% and 11.00%.
- The price of oil futures fell by 8.67%, gold price rose by 3.35%, and cotton price rose by 1.39% on the last trading day.

Economic Outlook

Stocks rally, dollar dips after Democrats' 'blue sweep' victory

- Global stocks recovered on Wednesday from lows hit overnight, while the dollar dipped, after Democrats won control of both the Senate and the House in the US midterm elections, which has fuelled fears that rapid AI sector growth could be hamstrung by regulatory scrutiny.

https://www.tbsnews.net/world/global-economy/stocks-rally-dollar-dips-after-democrats-blue-sweep-victory-1593021

Economic Outlook

Re-gasification dips 47.22pc

- Bangladesh's LNG re-gasification fell 47.22% to 514 mmcfd after Summit LNG Terminal went offline for scheduled maintenance. Overall gas supply declined 18.14%, disrupting industrial and household consumers.

https://today.thefinancialexpress.com.bd/first-page/re-gasification-dips-4722pc-1793816984

BB allows foreign currency accounts for money changers

- Bangladesh Bank has allowed licensed money changers to maintain non-interest-bearing foreign currency custody accounts with authorised dealer banks, improving cash security and reducing transportation risks.

https://today.thefinancialexpress.com.bd/trade-market/bb-allows-foreign-currency-accounts-for-money-changers-1793815504

Bangladesh Bank sells $120m from reserves to commercial banks

- Bangladesh Bank sold $120 million from foreign exchange reserves to commercial banks at Tk124.30–124.35 per dollar through an auction, responding to rising demand driven by higher government import payments.

https://www.tbsnews.net/economy/bangladesh-bank-sells-120m-reserves-commercial-banks-1593016

Sectors

Banks, NBFIs, and Insurance

Bangladesh Bank disconnects DGePay from NPSB over data security concerns

- Bangladesh Bank disconnected payment gateway DGePay from NPSB after finding its services operated through an India-based vendor, citing data security risks. Its licence remains valid pending further investigation.

https://www.tbsnews.net/economy/bangladesh-bank-disconnects-dgepay-npsb-over-data-security-concerns-1593011

Capital Market

Stocks rebound after 4-day slide as BSEC eases restrictions on frozen BO accounts

- The stock market staged a broad-based recovery today (4 November), with nearly 74% of traded securities advancing, as the Bangladesh Securities and Exchange Commission (BSEC) decided to ease restrictions on selected beneficial owner (BO) accounts that had remained frozen for more than two years.

https://www.tbsnews.net/economy/stocks/stocks-rebound-after-4-day-slide-bsec-eases-restrictions-frozen-bo-accounts-1593056

City Bank's profit rises 20% to Tk867cr in Jan-Sep

- City Bank's consolidated profit after tax rose 20% year-on-year to Tk867.38 crore in the first nine months of 2026, up from Tk722.19 crore in the same period last year.

https://www.tbsnews.net/economy/stocks/city-banks-profit-rises-20-tk867cr-jan-sep-1593076

Pharma Aids declares 35% cash dividend for FY26

- Pharma Aids, a leading glass ampoule manufacturer for Bangladesh's pharmaceutical industry, reported a 37% year-on-year increase in profit to Tk8.75 crore in FY2025-26, with earnings per share (EPS) rising to Tk28.05.

https://www.tbsnews.net/economy/stocks/pharma-aids-declares-35-cash-dividend-fy26-1593046

Matin Spinning's Q1 profit more than doubles on higher prices, lower tax

- Matin Spinning Mills' first-quarter profit more than doubled year-on-year to Tk 245 million in the July-September quarter, supported by higher sales volume, improved selling prices and a lower tax rate.

https://today.thefinancialexpress.com.bd/stock-corporate/matin-spinnings-q1-profit-more-than-doubles-on-higher-prices-lower-tax-1793816170

Textile firms struggle to protect margins as energy, labour costs bite in FY26

- Country's listed textile companies faced mounting pressure on profitability in FY26 as energy shortages, rising production costs, and liquidity constraints squeezed margins, with more than half of the firms reporting lower earnings or losses.

https://www.tbsnews.net/economy/stocks/textile-firms-struggle-protect-margins-energy-labour-costs-bite-fy26-1593041

Nahee Aluminum MD to gift 40 lakh shares worth Tk15.92cr to sons

- Monira Noman, managing director of Nahee Aluminum Composite Panel, has announced plans to gift 40 lakh shares of the company, worth Tk15.92 crore at the current market price, to her two sons.

https://www.tbsnews.net/economy/stocks/nahee-aluminum-md-gift-40-lakh-shares-worth-tk1592cr-sons-1593081