EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Nov 08, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,413.04
% change	1.34%
DS30 Index	2,068.63
% change	1.52%
DSES Index	1,047.71
% change	1.04%
Turnover (BDT mn)	6,454.35
Turnover (USD mn)	51.90
% change	23.58%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-3.44%
S&P 500	7,353.73
% change	-4.36%
Nikkei 225	61,077.90
% change	-2.60%
FTSE 100	10,782.66
% change	-0.43%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	124.32	124.35
EUR	139.57	139.65
GBP	167.47	167.52
INR	1.31	1.32

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
05-Nov-26	9.00-11.00	9.26
04-Nov-26	8.95-11.00	9.25

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	98.29	3.88%
Gold Spot, USD/t oz.	4,087.71	0.68%
Cotton, USD/lb.	78.71	0.77%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.34% on the last trading day, closing at 5,413.04 points.
- The daily turnover rose by 23.58% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.60% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.26%, standing between 9.00% and 11.00%.
- The price of oil futures rose by 3.88%, gold price rose by 0.68%, and cotton price rose by 0.77% on the last trading day.

Economic Outlook

Foreign debt nearly triples in a decade

- Bangladesh's foreign debt nearly tripled to $113 billion in 2025 from $38 billion in 2015. Although currently manageable, rising borrowing costs, shorter repayment periods and weak export earnings threaten future debt sustainability.

https://www.thedailystar.net/business/economy/news/foreign-debt-nearly-triples-decade-4317831

Move to unfreeze billions in govt revenues caught in litigations

- The NBR is digitising pending tax litigation records to expedite case disposal and recover Tk908 billion in disputed government revenue, tied up in over 30,000 income tax, customs and VAT cases.

https://today.thefinancialexpress.com.bd/first-page/move-to-unfreeze-billions-in-govt-revenues-caught-in-litigations-1794077553

Sectors

Banks, NBFIs, and Insurance

Midland Bank posts over 82pc growth in profit in nine months

- Midland Bank reported an 82.14% year-on-year rise in consolidated net profit to Tk714.34 million in January–September 2026, driven by treasury income, investments and higher fee-based earnings.

https://today.thefinancialexpress.com.bd/stock-corporate/midland-bank-posts-over-82pc-growth-in-profit-in-nine-months-1794070989

Capital Market

Capital outflows deepen as foreign investors retreat from stocks in Oct

- Foreign investors withdrew Tk181 crore more than they invested in the Dhaka Stock Exchange (DSE) in October 2026, as share sales across banking, pharmaceutical and multinational companies significantly outpaced purchases amid economic uncertainty and capital market volatility.

https://www.tbsnews.net/economy/stocks/capital-outflows-deepen-foreign-investors-retreat-stocks-oct-1595766

Apex Footwear earns just Tk1cr from Tk890cr exports in FY26

- Despite a 34% surge in export earnings in FY26, Apex Footwear Limited, the country's leading shoe maker, made just Tk1.41 crore in profit from exports, translating into a wafer-thin margin of around 0.16%, according to its audited financial statements.

https://www.tbsnews.net/economy/stocks/apex-footwear-earns-just-tk1cr-tk890cr-exports-fy26-1595781

Crown Cement Q1 profit drops 25% on rising raw material and utility costs

- Crown Cement PLC reported a 25% drop in its net profit for the first quarter of the fiscal year 2026-27 (July-September 2026), primarily dragged down by lower gross margins despite achieving higher sales revenue.

https://www.tbsnews.net/economy/stocks/crown-cement-q1-profit-drops-25-rising-raw-material-and-utility-costs-1595746

Eastern Lubricants shares plunge despite 115% cash dividend

- Although the company's earnings per share (EPS) increased year-on-year in FY26, its earnings declined significantly in the first quarter of the current fiscal year. Despite the hefty dividend announcement, the company's share price plunged in today's (5 November) trading session.

https://www.tbsnews.net/economy/stocks/eastern-lubricants-shares-plunge-despite-115-cash-dividend-1594221

Swedish firm Brummer & Partners pulls out of Bangladesh's capital market

- The country's capital market is set to lose foreign investments made by Swedish investment management firm Brummer & Partners, as it has been withdrawing funds from listed securities.
- BRAC EPL Stock Brokerage, City Brokerage, UCB Stock Brokerage and IDLC Securities, which execute transactions on behalf of the Swedish firm, confirmed the exit of the investments while talking to the FE.

https://today.thefinancialexpress.com.bd/stock-corporate/swedish-firm-brummer-partners-pulls-out-of-bangladeshs-capital-market-1794070948

Golden Son skips dividend for FY26 as net losses widen

- Golden Son Limited has recommended no dividend for FY26, as the engineering products manufacturer suffered expanding net losses driven by a decline in annual revenue.

https://www.tbsnews.net/economy/stocks/golden-son-skips-dividend-fy26-net-losses-widen-1595736

BSEC seeks 5-year extension for banks' capital market fund to avert withdrawals

- To avert withdrawal pressure as maturity looms, the Bangladesh Securities and Exchange Commission (BSEC) has urged the central bank to extend the tenure of banks' special capital market investment funds by five years.

https://www.tbsnews.net/economy/stocks/bsec-seeks-5-year-extension-banks-capital-market-fund-avert-withdrawals-1594256