EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Nov 09, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,402.69
% change	-0.19%
DS30 Index	2,058.37
% change	-0.50%
DSES Index	1,049.21
% change	0.14%
Turnover (BDT mn)	5,588.05
Turnover (USD mn)	44.94
% change	-13.42%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.46%
S&P 500	7,376.86
% change	0.31%
Nikkei 225	57,434.77
% change	-5.96%
FTSE 100	10,673.94
% change	-1.01%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	124.35	124.35
EUR	138.56	138.59
GBP	165.99	166.03
INR	1.32	1.32

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
08-Nov-26	8.85-11.00	9.16
05-Nov-26	9.00-11.00	9.26

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	97.60	-0.70%
Gold Spot, USD/t oz.	4,055.73	-0.78%
Cotton, USD/lb.	79.11	0.51%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.19% on the last trading day, closing at 5,402.69 points.
- The daily turnover fell by 13.42% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 5.96% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.16%, standing between 8.85% and 11.00%.
- The price of oil futures fell by 0.70%, gold price fell by 0.78%, and cotton price rose by 0.51% on the last trading day.

Economic Outlook

BB eases LC cash margin for Ramadan essentials

- Bangladesh Bank has instructed banks to maintain minimum cash margins for LCs covering 10 essential food imports ahead of Ramadan, aiming to facilitate imports, ensure adequate supplies and contain prices. The directive remains effective until March 15, 2027.

https://www.thedailystar.net/business/economy/news/bb-eases-lc-cash-margin-ramadan-essentials-4318581

Import bill up 11.5pc amid global price pressures

- Bangladesh's import expenditure increased 11.5% year-on-year to $18.91 billion in Q1 FY27, driven by higher global commodity and fuel prices. Rising energy costs and Ramadan demand may further increase import obligations.

https://today.thefinancialexpress.com.bd/last-page/import-bill-up-115pc-amid-global-price-pressures-1794163177

Only 31pc entities file VAT returns, 66pc report zero

- Only 31.54% of Bangladesh's 830,232 VAT-registered entities filed online returns in July 2026, with 66.21% reporting zero VAT. Just 337 entities contributed 80.67% of total VAT collections.

https://today.thefinancialexpress.com.bd/last-page/only-31pc-entities-file-vat-returns-66pc-report-zero-1794163225

Govt outlines reform plans to address statistical flaws in previous GDP calculations

- The government plans three major reforms to correct flaws in previous GDP calculations, standardise statistics internationally, improve social safety-net beneficiary selection and integrate national databases through digital infrastructure.

https://www.tbsnews.net/economy/govt-outlines-reform-plans-address-statistical-flaws-previous-gdp-calculations-1596796

Sectors

Banks, NBFIs, and Insurance

Pubali Bank to join family card allowance distribution

- Pubali Bank is set to join the government's Family Card allowance distribution network alongside three state-owned banks. The programme provides Tk 2,500 monthly to eligible families, targeting 16 million households over four years.

https://today.thefinancialexpress.com.bd/trade-market/pubali-bank-to-join-family-card-allowance-distribution-1794158241

Capital Market

Padma Oil recommends 170% cash dividend as FY26 profit rises 21%

- State-run petroleum distributor Padma Oil Company Limited has recommended a 170% cash dividend, equivalent to Tk17 per share of Tk10 face value, for the financial year ended 30 June 2026, following strong growth in annual earnings.

https://www.tbsnews.net/economy/stocks/padma-oil-recommends-170-cash-dividend-fy26-profit-rises-21-1596816

Jamuna Oil cuts dividend to 120% as FY26 profit falls 34%

- Jamuna Oil Company PLC has recommended a 120% cash dividend for the fiscal year 2025-26, down from 180% in the previous fiscal year, following a 34.38% decline in annual net profit.

https://www.tbsnews.net/economy/stocks/jamuna-oil-cuts-dividend-120-fy26-profit-falls-34-1596726

Envoy Textiles Q1 profit jumps 40% to Tk53cr on export growth, lower financing costs

- Envoy Textiles Limited posted a 40% year-on-year increase in net profit to Tk53.13 crore in the first quarter of the fiscal year 2026-27, driven by higher export revenue and lower financing costs.

https://www.tbsnews.net/economy/stocks/envoy-textiles-q1-profit-jumps-40-tk53cr-export-growth-lower-financing-costs-1596721

Renata posts 37% Q1 profit growth on lower finance costs, export gains

- Renata PLC achieved its earnings momentum in the first quarter of FY27 (July–September), delivering a 37% year-on-year increase in consolidated net profit to Tk102 crore despite persistent cost pressures and pricing constraints.

https://www.tbsnews.net/economy/stocks/renatas-q1-profit-jumps-37-tk102cr-export-growth-lower-finance-costs-1596716

BSC recommends 25% cash dividend

- State-owned ocean freight operator Bangladesh Shipping Corporation has recommended a 25% cash dividend – Tk2.50 per share of Tk10 face value – for the fiscal year ended 30 June 2026.

https://www.tbsnews.net/economy/stocks/bsc-recommends-25-cash-dividend-1596656

Lovello recommends 10% cash dividend for FY26

- Taufika Foods and Lovello Ice-Cream PLC, popularly known as Lovello, has recommended a 10% cash dividend for FY2025-26, amounting to Tk6.69 crore for its general shareholders.

https://www.tbsnews.net/economy/stocks/lovello-recommends-10-cash-dividend-fy26-1596826

Unique Hotel swings to Tk5.44cr loss from Tk25.38cr profit

- Unique Hotel and Resorts PLC, the country's leading hospitality operator, reported a net loss of Tk5.44 crore in its core hotel business in FY26, compared to a profit of Tk25.38 crore in the previous fiscal year, as higher finance expenses weighed on its earnings.

https://www.tbsnews.net/economy/stocks/unique-hotel-swings-tk544cr-loss-tk2538cr-profit-1596831

Once a pioneer, now in crisis: BD Welding seeks investor to revive operations

- Bangladesh Welding Electrodes Ltd (BD Welding), the country's first welding electrode manufacturer, is seeking a new investor and a reconstituted board to revive operations after nearly a decade of production suspension amid a prolonged financial crisis.

https://www.tbsnews.net/economy/stocks/once-pioneer-now-crisis-bd-welding-seeks-investor-revive-operations-1596821