EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Nov 10, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,392.82
% change	-0.18%
DS30 Index	2,049.46
% change	-0.43%
DSES Index	1,044.72
% change	-0.43%
Turnover (BDT mn)	6,547.07
Turnover (USD mn)	52.65
% change	17.16%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	2.15%
S&P 500	7,549.94
% change	2.35%
Nikkei 225	60,699.50
% change	5.68%
FTSE 100	10,782.87
% change	1.02%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	124.35	124.35
EUR	138.56	138.59
GBP	165.99	166.03
INR	1.32	1.32

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
09-Nov-26	8.95-11.00	9.05
08-Nov-26	8.85-11.00	9.16

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	92.57	-5.15%
Gold Spot, USD/t oz.	4,139.84	2.07%
Cotton, USD/lb.	78.78	-0.42%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.18% on the last trading day, closing at 5,392.82 points.
- The daily turnover rose by 17.16% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 5.68% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.05%, standing between 8.95% and 11.00%.
- The price of oil futures fell by 5.15%, gold price rose by 2.07%, and cotton price fell by 0.42% on the last trading day.

Economic Outlook

Inflation edges down, but living costs remain high

- Bangladesh's inflation eased marginally to 8.27% in October as food inflation declined, but non-food inflation surged to 9.89%. Slower wage growth further weakened purchasing power, intensifying household financial pressures.

https://www.thedailystar.net/business/economy/news/inflation-edges-down-living-costs-remain-high-4319546

Business activity rebounds after two sluggish months: PMI

- Bangladesh's PMI rose 3.2 points to 51.8 in October, returning to expansion after two months. Agriculture, manufacturing, construction and services improved, though weak demand and elevated input costs threaten recovery.

https://www.thedailystar.net/business/economy/news/business-activity-rebounds-after-two-sluggish-months-pmi-4319521

RTGS transactions suspended due to glitch in Bangladesh Bank system

- BB suspended RTGS transactions following a technical glitch in its system, disrupting real-time interbank fund transfers and potentially delaying large-value payments and urgent financial settlements.

https://www.tbsnews.net/bangladesh/rtgs-transactions-suspended-due-glitch-bangladesh-bank-system-1598061

Sectors

Banks, NBFIs, and Insurance

Banks back away from Standard Chartered Bangladesh retail business sale

- Most local banks have withdrawn interest in acquiring Standard Chartered Bangladesh's retail business, citing weak private-sector credit growth and high costs of absorbing around 1,500 employees. City Bank remains the sole NDA signatory.

https://www.thedailystar.net/business/economy/news/banks-back-away-standard-chartered-bangladesh-retail-business-sale-4319556

ICB caught in bind as Tk3,000cr Beximco Sukuk nears maturity

- ICB faces mounting repayment risks as Beximco's Tk2,800 crore Green Sukuk approaches its December maturity. With 22 banks exposed, failure to repay could increase classified investments and strain banking-sector stability.

https://www.tbsnews.net/economy/banking/icb-caught-bind-tk3000cr-beximco-sukuk-nears-maturity-1597941

Capital Market

Selling pressure knocks DSEX lower despite turnover surge

- The stock market slipped into negative territory today (9 November) as persistent selling pressure outweighed early buying interest, with investors remaining cautious amid a lack of fresh market catalysts and lingering domestic and geopolitical uncertainties.

https://www.tbsnews.net/economy/stocks/selling-pressure-knocks-dsex-lower-despite-turnover-surge-1597751

Listed state-owned firms post mixed earnings in FY26

- According to financial statements published by 14 of the 20 listed state-owned companies, six reported profit growth, two posted lower profits, and six incurred net losses during the fiscal year.

https://www.tbsnews.net/economy/stocks/listed-state-owned-firms-post-mixed-earnings-fy26-1597791

Paramount Textile declares 15% cash dividend for general shareholders as profit rises 17%

- Paramount Textile PLC has recommended a 15% cash dividend exclusively for its general shareholders for the fiscal year ended 30 June 2026, backed by earnings growth driven by its solar power operations.

https://www.tbsnews.net/economy/stocks/paramount-textile-declares-15-cash-dividend-general-shareholders-profit-rises-17

IBN SINA Pharmaceutical Industry's Q1 profit up 8pc despite higher costs

- Despite a rise in operating expenses and the cost of goods sold, IBN SINA Pharmaceutical Industry has registered 8 per cent year-on-year growth in consolidated profit to Tk 238.74 million in the first quarter of FY27.
- This profit growth was primarily driven by increased revenue, improved gross profit margin and lower income tax expenses.

https://today.thefinancialexpress.com.bd/stock-corporate/ibn-sina-pharmaceutical-industrys-q1-profit-up-8pc-despite-higher-costs-1794242303

Power Grid returns to profit in FY26 despite weak operating performance

- The state-owned sole electricity transmission entity recorded a foreign-exchange gain of Tk 3.33 billion in FY26, against a loss of Tk 9.34 billion in the previous financial year, reflecting relative stability in the foreign-exchange market.

https://today.thefinancialexpress.com.bd/stock-corporate/power-grid-returns-to-profit-in-fy26-despite-weak-operating-performance-1794242280

IT Consultants sees Q1 profit dip

- IT Consultants PLC, operator of the Q-Cash electronic payment network, saw its quarterly earnings contract in the first quarter of FY27 (July-September 2026), extending the financial pressures it faced in the previous fiscal year.

https://www.tbsnews.net/economy/stocks/it-consultants-sees-q1-profit-dip-1597781

Energypac's FY26 loss more than doubles to Tk212cr as debt burden deepens

- Energypac Power Generation PLC, once a prominent name in the country's power and energy sector, has been grappling with a prolonged financial crisis, posting losses for four consecutive fiscal years.

https://www.tbsnews.net/economy/stocks/energypacs-fy26-loss-more-doubles-tk212cr-debt-burden-deepens-1597761