EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Nov 11, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,436.74
% change	0.81%
DS30 Index	2,057.41
% change	0.39%
DSES Index	1,053.69
% change	0.86%
Turnover (BDT mn)	6,585.03
Turnover (USD mn)	52.79
% change	0.58%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.30%
S&P 500	7,520.93
% change	-0.38%
Nikkei 225	60,310.00
% change	-0.64%
FTSE 100	10,751.59
% change	-0.29%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	124.45	124.75
EUR	138.92	139.28
GBP	166.03	166.49
INR	1.32	1.33

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
10-Nov-26	8.60-11.00	8.89
09-Nov-26	8.95-11.00	9.05

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	91.49	-1.17%
Gold Spot, USD/t oz.	4,031.33	-2.62%
Cotton, USD/lb.	78.69	-0.11%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.81% on the last trading day, closing at 5,436.74 points.
- The daily turnover rose by 0.58% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.64% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.89%, standing between 8.60% and 11.00%.
- The price of oil futures fell by 1.17%, gold price fell by 2.62%, and cotton price fell by 0.11% on the last trading day.

Economic Outlook

Raise monthly LPG imports to 200,000 tonnes by Feb '27

- The government has urged LPG operators to increase monthly imports from 150,000 to 200,000-250,000 tonnes by February 2027 amid shortages, overpricing, concentrated market supply and rising winter demand.

https://today.thefinancialexpress.com.bd/last-page/raise-monthly-lpg-imports-to-200000-tonnes-by-feb-27-1794335970

Bomb attacks, arson fuel fresh fear for investment, businesses

- Rising crude bomb attacks and vehicle arson are undermining Bangladesh's investment climate, alarming business leaders and prompting companies to postpone expansion plans amid growing political instability and security concerns.

https://www.tbsnews.net/economy/bomb-attacks-arson-fuel-fresh-fear-investment-businesses-1598896

Revenue shortfall exceeds Tk50,000cr in first four months of FY27

- NBR's revenue collection fell over Tk50,000 crore short of its July–October FY27 target, reaching below Tk1.28 lakh crore amid sluggish economic activity, weak VAT receipts and ambitious targets.

https://www.tbsnews.net/economy/revenue-shortfall-exceeds-tk50000cr-first-four-months-fy27-1598891

Dollar rate crosses Tk125 as fuel import payments rise

- The dollar crossed Tk125 as rising fuel and petroleum import payments intensified foreign exchange demand, despite Bangladesh Bank interventions. Higher energy costs and import obligations are increasing pressure on the taka and reserves.

https://www.tbsnews.net/economy/dollar-rate-crosses-tk125-fuel-import-payments-rise-1598881

Sectors

Banks, NBFIs, and Insurance

BB seeks explanation from bKash over 7,000 fake accounts

- Bangladesh Bank has sought an explanation from bKash over 7,000 suspected fake accounts violating KYC guidelines. Some showed account-holder ages of 100–150 years and unusually high transactions. No fine has been imposed yet.

https://www.thedailystar.net/business/economy/news/bb-seeks-explanation-bkash-over-7000-fake-accounts-4320486

BASIC Bank gets HQ building after 13-year legal battle

- BASIC Bank has regained possession of its 12-storey Motijheel headquarters building after a 13-year legal battle. The bank will complete unfinished construction and relocate its head office, potentially reducing rental expenses.

https://www.thedailystar.net/business/economy/news/basic-bank-gets-hq-building-after-13-year-legal-battle-4320496

BRAC Bank reports stellar performance in Q3

- BRAC Bank's consolidated net profit surged 38% year-on-year to Tk2,121 crore in January–September 2026, while standalone profit rose 50%. Deposits grew 16%, loans 7%, and cost-to-income ratio improved to 41%.

https://today.thefinancialexpress.com.bd/stock-corporate/brac-bank-reports-stellar-performance-in-q3-1794330718

Capital Market

Bargain hunters lift DSEX by 44 points as stocks extend recovery

- The country's stock market extended its recovery today (10 November) as bargain hunters returned to recently corrected stocks, triggering broad-based buying across sectors and lifting the Dhaka Stock Exchange (DSE) benchmark index by nearly 44 points.

https://www.tbsnews.net/economy/stocks/bargain-hunters-lift-dsex-44-points-stocks-extend-recovery-1598736

Square Pharma Q1 profit rises to Tk777cr

- Square Pharmaceuticals PLC, the country's leading pharmaceutical manufacturer, maintained its steady upward growth trajectory, posting higher revenue and profit for the first quarter of the fiscal year 2026-27 (July-September 2026) compared to the corresponding periods of previous years.

https://www.tbsnews.net/node/1598531

Square Pharma vice chair to buy 17.5 lakh shares for Tk38cr

- Ratna Patra, vice chairman of Square Pharmaceuticals PLC, has announced plans to purchase 17.50 lakh shares of the country's leading drug maker from the open market at an estimated cost of Tk38 crore.

https://www.tbsnews.net/economy/stocks/square-pharma-vice-chairman-ratna-patra-buy-shares-worth-tk38-crore-1598356

Robi's tower deal: A pricing trail that raises questions

- Robi Axiata's transfer of more than 8,000 telecommunications towers to EDOTCO Group, a fellow Axiata company, between 2014 and 2018 raised questions about asset valuation, corporate governance and tax anomalies.

https://today.thefinancialexpress.com.bd/stock-corporate/robis-tower-deal-a-pricing-trail-that-raises-questions-1794330642

43 struggling listed firms declare dividends, but sponsors and directors forgo payouts

- As many as 43 struggling listed companies have recommended dividends exclusively for general shareholders for FY26, excluding their sponsors and directors from payouts, highlighting financial pressure on the firms and their efforts to retain their stock market listing categories.

https://www.tbsnews.net/economy/stocks/43-struggling-listed-firms-declare-dividends-sponsors-and-directors-forgo-payouts

BSEC introduces single-window system to speed up IPO review process

- The Bangladesh Securities and Exchange Commission (BSEC) has decided to introduce a single-window review system for initial public offering (IPO) applications to streamline the scrutiny process, improve coordination and reduce processing time.

https://www.tbsnews.net/economy/stocks/bsec-introduces-single-window-system-speed-ipo-review-process-1598646

BSEC extends negative equity adjustment deadline for brokers, merchant banks to 2030

- The Bangladesh Securities and Exchange Commission (BSEC) has extended the deadline for stockbrokers and merchant banks to adjust their existing negative equity and unrealised losses to 2030, giving affected institutions more time to clear their accumulated deficits.

https://www.tbsnews.net/economy/stocks/bsec-extends-negative-equity-adjustment-deadline-brokers-merchant-banks-2030-1598681