EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

# Daily News Snippet

**Nov 12, 2026**

## Bangladesh Market

| Major Indices | Last closing |
|---|---|
| DSEX Index | 5,445.06 |
| % change | 0.15% |
| DS30 Index | 2,059.37 |
| % change | 0.10% |
| DSES Index | 1,055.40 |
| % change | 0.16% |
| Turnover (BDT mn) | 7,576.60 |
| Turnover (USD mn) | 60.73 |
| % change | 15.06% |

*Source: Dhaka Stock Exchange*

## International Market

| Major Indices | Last closing |
|---|---|
| Dow Jones Industrial Average | 51,711.65 |
| % change | 0.49% |
| S&P 500 | 7,619.38 |
| % change | 1.31% |
| Nikkei 225 | 61,438.00 |
| % change | 1.87% |
| FTSE 100 | 10,835.47 |
| % change | 0.78% |

*Source: Investing.com*

## Exchange rate

| Major Currencies | Bid (BDT) | Ask (BDT) |
|---|---|---|
| USD | 124.75 | 124.75 |
| EUR | 138.34 | 138.36 |
| GBP | 165.67 | 165.71 |
| INR | 1.33 | 1.33 |

*Source: BB*

## Money market

| Date | Call Money Rate Range (%) | Weighted Average |
|---|---|---|
| 11-Nov-26 | 8.60-11.00 | 8.85 |
| 10-Nov-26 | 8.60-11.00 | 8.89 |

*Source: BB*

## Commodities

| Major Commodities | Price | % Change |
|---|---|---|
| Brent Crude (Oil), USD/bbl. | 92.76 | 1.39% |
| Gold Spot, USD/t oz. | 3,987.53 | -1.09% |
| Cotton, USD/lb. | 78.52 | -0.22% |

*Source: Investing.com*

# Market Summary

## Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.15% on the last trading day, closing at 5,445.06 points.
- The daily turnover rose by 15.06% on the last trading day.

## Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.87% gain.

## Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.85%, standing between 8.60% and 11.00%.
- The price of oil futures rose by 1.39%, gold price fell by 1.09%, and cotton price fell by 0.22% on the last trading day.

# Economic Outlook

## BB allows 90-day deferred payment

- Bangladesh Bank permits 90-day deferred payments for essential commodity imports until March 15, 2027, easing importers' immediate foreign currency burden, supporting supply stability and containing Ramadan-related inflationary pressures.

https://today.thefinancialexpress.com.bd/last-page/bb-allows-90-day-deferred-payment-1794422315

# Sectors

## Banks, NBFIs, and Insurance

### Tk 60b govt equity injection likely for bank's revival

- Bangladesh Bank seeks government approval for a Tk60 billion equity injection into loss-hit Islami Bank, potentially granting state control. Recapitalisation aims to restore capital adequacy amid massive losses and non-performing investments.

https://today.thefinancialexpress.com.bd/first-page/tk-60b-govt-equity-injection-likely-for-banks-revival-1794421652

### IDRA's punitive actions against two insurers trigger concern

- IDRA suspended marine cargo insurance operations of Green Delta Insurance and BGIC for three months over tariff violations. The move raises concerns about regulatory fairness, insurers' profitability, market competitiveness and business disruption.

https://today.thefinancialexpress.com.bd/last-page/idras-punitive-actions-against-two-insurers-trigger-concern-1794422383

### Dutch-Bangla, BRAC Bank lead digital transactions; bKash dominates MFS

- Dutch-Bangla Bank and BRAC Bank lead Bangladesh's digital banking transactions, while bKash dominates mobile financial services (MFS), highlighting growing digital adoption and competitive advantages for banks with strong payment infrastructure.

https://www.tbsnews.net/economy/banking/dutch-bangla-brac-bank-lead-digital-transactions-bkash-dominates-mfs-1599996

### Islami Bank gets Cenbank nod to raise authorised capital fivefold to Tk10,000cr

- Bangladesh Bank cleared Islami Bank's proposal to raise authorised capital fivefold to Tk10,000 crore from Tk2,000 crore, enabling future fundraising amid Tk1.06 lakh crore in defaulted loans and severe capital shortages. Final regulatory and shareholder approvals remain pending.

https://www.tbsnews.net/economy/banking/islami-bank-gets-cenbank-nod-raise-authorised-capital-fivefold-tk10000cr-1599836

## Capital Market

### Policy relief lifts DSE turnover to seven-week high as market extends gains

- The Dhaka stock market extended its recovery for a second consecutive session today (11 November), as recent regulatory relief and policy measures lifted investor sentiment, driving turnover to a seven-week high.

https://www.tbsnews.net/economy/stocks/policy-relief-lifts-dse-turnover-seven-week-high-market-extends-gains-1599771

## Walton profit edges up to Tk224cr in July-September

- Walton Hi-Tech Industries PLC, one of the country's leading electrical and electronics manufacturers, reported a slight increase in first-quarter earnings in FY27, despite a sharp decline in operating cash flows due to higher supplier payments.

https://www.tbsnews.net/economy/stocks/walton-profit-rises-slightly-tk224cr-july-sep-1599576

## BSRM duo's combined Q1 profit crosses Tk400cr

- The two listed companies of steel giant BSRM Group – BSRM Steels Limited and Bangladesh Steel Re-Rolling Mills Limited – reported a combined net profit of more than Tk400 crore in the first quarter (July–September) of FY2026–27, driven by strong revenue growth.

https://www.tbsnews.net/economy/stocks/bsrm-duos-combined-q1-profit-crosses-tk400cr-1599856

## Beximco Pharma revenue crosses Tk5,000cr for first time, profit jumps 31%

- Beximco Pharmaceuticals' revenue crossed Tk5,000 crore for the first time in FY26, rising 15% year-on-year to Tk5,626 crore as growth in domestic sales and exports boosted earnings.

https://www.tbsnews.net/economy/stocks/beximco-pharma-revenue-crosses-tk5000cr-first-time-profit-jumps-31-1599846

## Eastern Housing’s Q1 profit down more than 18pc on weaker apartment sales

- Eastern Housing's profit declined more than 18 per cent year-on-year in the first quarter of FY27 as weakening demand for apartments amid persistent inflationary pressure continued to weigh on the real estate business.

https://today.thefinancialexpress.com.bd/stock-corporate/eastern-housings-q1-profit-down-more-than-18pc-on-weaker-apartment-sales-1794416957

## BSEC decides to unfreeze 93 BO accounts linked to Hiru, Sayadur

- Asked why the accounts of only two investors will be unfrozen, Bangladesh Securities and Exchange Commission (BSEC) spokesperson Md Abul Kalam said most accounts had been frozen as per recommendations from government agencies, such as the Anti-Corruption Commission (ACC) and the Bangladesh Financial Intelligence Unit (BFIU) of the central bank, and on court orders.

https://today.thefinancialexpress.com.bd/stock-corporate/bsec-decides-to-unfreeze-93-bo-accounts-linked-to-hiru-sayadur-1794416915