EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Nov 16, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,460.56
% change	0.29%
DS30 Index	2,078.11
% change	0.91%
DSES Index	1,064.86
% change	0.72%
Turnover (BDT mn)	7,392.37
Turnover (USD mn)	59.26
% change	5.75%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.10%
S&P 500	7,561.67
% change	-0.40%
Nikkei 225	61,142.35
% change	0.53%
FTSE 100	10,902.56
% change	0.36%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	124.75	124.75
EUR	137.49	137.52
GBP	164.86	164.89
INR	1.32	1.32

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
15-Nov-26	8.90-11.00	9.13
12-Nov-26	8.80-11.00	8.93

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	95.54	-0.29%
Gold Spot, USD/t oz.	3,900.47	0.61%
Cotton, USD/lb.	78.78	0.14%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.29% on the last trading day, closing at 5,460.56 points.
- The daily turnover rose by 5.75% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.53% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.13%, standing between 8.90% and 11.00%.
- The price of oil futures fell by 0.29%, gold price rose by 0.61%, and cotton price rose by 0.14% on the last trading day.

Economic Outlook

Govt eyes sovereign bond debut, IMF deal within 3 months

- Bangladesh plans its first international sovereign bond issuance within three months to diversify financing sources, while targeting a new IMF programme agreement by February 2027 through ongoing negotiations.

https://www.thedailystar.net/business/economy/news/govt-eyes-sovereign-bond-debut-imf-deal-within-3-months-4324801

Bangladesh's apparel exports to EU fall 11.9% to €13.48 billion in Jan-Sept

- Bangladesh's apparel exports to the EU fell 11.91% to €13.48 billion in January-September 2026, the steepest decline among major suppliers, reducing market share to 19.06% amid weaker competitiveness.

https://www.thedailystar.net/business/economy/rmg/news/bangladeshs-apparel-exports-eu-fall-119-eur1348-billion-jan-sept-4324936

Sectors

Banks, NBFIs, and Insurance

Cenbank urges banks to avoid unnecessary dollar purchases

- Bangladesh Bank urged banks to avoid unnecessary dollar purchases without immediate payment obligations, control excessive LC openings and plan forex needs ahead, aiming to curb exchange-rate volatility and inflationary pressure.

https://www.tbsnews.net/economy/banking/cenbank-urges-banks-avoid-unnecessary-dollar-purchases-1603546

Capital Market

Dhaka stocks rise as easing of BO restrictions boosts sentiment

- The Dhaka Stock Exchange (DSE) started the week on a positive note today (15 November), with renewed buying in undervalued stocks and improved investor sentiment following regulatory moves to ease restrictions on frozen beneficiary owner (BO) accounts, lifting the indices and turnover.

https://www.tbsnews.net/economy/stocks/dhaka-stocks-rise-easing-bo-restrictions-boosts-sentiment-1603636

Beximco Pharma to invest Tk10cr in herbal medicine subsidiary

- Beximco Pharmaceuticals PLC is set to enter the herbal medicine business through a wholly owned subsidiary, as the listed drug maker seeks to diversify its product portfolio and expand its presence in the healthcare market.

https://www.tbsnews.net/economy/stocks/beximco-pharma-invest-tk10cr-herbal-medicine-subsidiary-1603681

Wata Chemicals among top gainers as quarterly profit jumps 383%

- Wata Chemicals Limited emerged among the top gainers on the Dhaka Stock Exchange (DSE) on Sunday, with its share price hitting the upper circuit breaker after the company reported a 383% year-on-year increase in net profit for the July–September quarter of FY27.

https://www.tbsnews.net/economy/stocks/wata-chemicals-among-top-gainers-quarterly-profit-jumps-383-1603626

Apex Spinning with Tk500cr annual turnover shuts factory amid worker unrest

- Apex Spinning & Knitting Mills, a publicly listed company with annual turnover exceeding Tk500 crore, has temporarily suspended factory operations amid ongoing worker unrest over wage hikes, as workers continued to refrain from joining work.

https://www.tbsnews.net/economy/stocks/apex-spinning-tk500cr-annual-turnover-shuts-factory-amid-worker-unrest-1603641

United Power profit falls 5.5pc in Q1 on lower revenue

- United Power Generation & Distribution Company reported a 5.5 per cent year-on-year decline in profit to Tk 2.76 billion in the July-September quarter of FY27 following a significant fall in annual earnings.

https://today.thefinancialexpress.com.bd/stock-corporate/united-power-profit-falls-55pc-in-q1-on-lower-revenue-1794760877