EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Nov 18, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,491.79
% change	0.52%
DS30 Index	2,083.43
% change	0.39%
DSES Index	1,075.43
% change	0.61%
Turnover (BDT mn)	9,390.72
Turnover (USD mn)	75.28
% change	17.57%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-1.64%
S&P 500	7,340.53
% change	-1.03%
Nikkei 225	59,739.50
% change	0.86%
FTSE 100	10,689.87
% change	-1.76%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	124.75	124.75
EUR	137.19	137.23
GBP	164.77	164.81
INR	1.33	1.33

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
17-Nov-26	9.00-11.00	9.25
16-Nov-26	9.05-11.00	9.25

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	93.14	0.76%
Gold Spot, USD/t oz.	3,850.17	-0.17%
Cotton, USD/lb.	77.32	0.42%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.52% on the last trading day, closing at 5,491.79 points.
- The daily turnover rose by 17.57% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.86% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.25%, standing between 9.00% and 11.00%.
- The price of oil futures rose by 0.76%, gold price fell by 0.17%, and cotton price rose by 0.42% on the last trading day.

Economic Outlook

New IMF debt test puts spotlight on Bangladesh's interest bill

- From mid-2027, new IMF-World Bank debt rules will scrutinise Bangladesh's interest payments against revenue, raising debt-distress concerns amid weak tax collection and a projected Tk1.5 trillion interest bill.

https://www.thedailystar.net/business/economy/news/new-imf-debt-test-puts-spotlight-bangladeshs-interest-bill-4326576

Sectors

Banks, NBFIs, and Insurance

Padma Bank heads for merger or liquidation

- Bangladesh Bank has brought crisis-hit Padma Bank under the Bank Resolution Act 2026, enabling restructuring, asset transfers, merger or liquidation as classified loans reach 90% of outstanding lending.

https://today.thefinancialexpress.com.bd/first-page/padma-bank-heads-for-merger-or-liquidation-1794935526

Capital Market

Insurance, bank rally lifts DSEX as turnover tops Tk900cr after three months

- Dhaka stocks extended their upward momentum today (17 November), propelled by strong buying interest in insurance and banking shares, pushing daily turnover above Tk900 crore for the first time in three months.

https://www.tbsnews.net/economy/stocks/insurance-bank-rally-lifts-dsex-turnover-tops-tk900cr-after-three-months-1605916

MJL Bangladesh develops 5-acre green, automated warehouse complex near Ctg Port

- MJL Bangladesh PLC, known for blending and marketing Mobil-branded lubricants, as well as its involvement in shipping, storage tank terminals and LPG, is seeking to diversify its business by tapping into growing demand for warehousing and logistics services.

https://www.tbsnews.net/economy/mjl-bangladesh-develops-5-acre-green-automated-warehouse-complex-near-ctg-port-1605996

Navana CNG shares hit three-month high after category upgrade

- Shares of Navana CNG Limited surged 9.57% today (17 November) to close at Tk20.60 on the Dhaka Stock Exchange (DSE), reaching a three-month high following the company's upgrade from the 'Z' category to the 'A' category.

https://www.tbsnews.net/economy/stocks/navana-cng-shares-hit-three-month-high-after-category-upgrade-1605891

10BBS Cables swings to Tk108cr loss as government orders dry up

- BBS Cables PLC, once a leading industrial performer on the Dhaka Stock Exchange (DSE) generating over Tk100 crore in annual profits, has plunged into a Tk108 crore net loss in FY25-26, underscoring a dramatic reversal of fortune driven by drying government tenders and macroeconomic headwinds.

https://www.tbsnews.net/economy/stocks/bbs-cables-swings-tk108cr-loss-government-orders-dry-1605906

Metro Spinning's BMRE delay drags on, losses mount

- Metro Spinning Ltd has failed to resume production despite keeping its factory shut for more than three years to modernise and expand its facilities. The company has now sought another year to complete the project, while its losses continue to mount and net asset value per share declines.

https://www.tbsnews.net/economy/stocks/metro-spinnings-bmre-delay-drags-losses-mount-1605881

Intech skips dividend for second straight year as losses deepen

- According to a price-sensitive disclosure filed with the Dhaka Stock Exchange (DSE) today (17 November), the IT firm also skipped dividends in FY25, with its last payout being a meagre 0.20% cash dividend in FY24.

https://www.tbsnews.net/economy/stocks/intech-skips-dividend-second-straight-year-losses-deepen-1605871