EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Nov 19, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,500.84
% change	0.16%
DS30 Index	2,088.49
% change	0.24%
DSES Index	1,074.90
% change	-0.05%
Turnover (BDT mn)	8,199.03
Turnover (USD mn)	66.39
% change	-12.69%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	50,198.17
% change	-2.93%
S&P 500	7,323.63
% change	-0.23%
Nikkei 225	59,492.00
% change	-0.41%
FTSE 100	10,551.17
% change	-1.30%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	124.75	124.75
EUR	136.89	136.93
GBP	164	164.05
INR	1.33	1.33

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
18-Nov-26	9.00-11.00	9.23
17-Nov-26	9.00-11.00	9.25

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	92.3	-0.90%
Gold Spot, USD/t oz.	3,733.73	-3.02%
Cotton, USD/lb.	75.32	-2.59%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.16% on the last trading day, closing at 5,500.84 points.
- The daily turnover fell by 12.69% on the last trading day.

Global Market

- All of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.30% loss.

Key Macro Indicators

- The BDT remained stable against the majority of the currencies.
- The average overnight rate stood at 9.23%, standing between 9.00% and 11.00%.
- The price of oil futures fell by 0.90%, gold price fell by 3.02%, and cotton price fell by 2.59% on the last trading day.

Economic Outlook

ECNEC approves 16 projects worth about Tk 333b

- The government has approved 16 development projects worth Tk332.98 billion, with major allocations toward nationwide canal excavation and construction of 256 long bridges to enhance rural connectivity, drainage, and irrigation facilities.

https://today.thefinancialexpress.com.bd/last-page/ecnec-approves-16-projects-worth-about-tk-333b-1795027507

Sectors

Banks, NBFIs, and Insurance

Bank resolution fund approved; money to be raised largely from bonds

- Bangladesh Bank's board has approved the formation of a separate Tk30,000-40,000 crore Bank Resolution Fund to finance the restructuring, rescue and, where necessary, orderly liquidation of troubled banks and financial institutions.

https://www.tbsnews.net/economy/banking/bank-resolution-fund-approved-money-be-raised-largely-bonds-1607281

Bangladesh Bank sells $220m from reserves at Tk123.90 per dollar

- The Bangladesh Bank sold $220 million from its foreign exchange reserves at Tk123.90 per dollar through an auction yesterday to boost dollar supply and stabilise the exchange rate.

https://www.tbsnews.net/economy/banking/bangladesh-bank-sells-220m-reserves-tk12390-dollar-1607176

Capital Market

DSE extends gains for 4th day on earnings, easing oil prices

- Dhaka stocks extended their upward momentum for the fourth consecutive trading session on Wednesday, primarily supported by companies' quarterly earnings and easing oil prices.

https://today.thefinancialexpress.com.bd/stock-corporate/dse-extends-gains-for-4th-day-on-earnings-easing-oil-prices-1795021124

Listed SMEs squeezed by weak demand, rising costs

- Listed small and medium enterprises (SMEs) suffered a sharp erosion in profitability in FY26, with their combined profits plunging 47 per cent year-on-year as sluggish demand and rising operating costs squeezed corporate earnings.

https://today.thefinancialexpress.com.bd/stock-corporate/listed-smes-squeezed-by-weak-demand-rising-costs-1795021073

Dandy Dyeing eyes comeback after decade-long hiatus

- After over a decade-long hiatus, Dandy Dyeing Limited— a textile business belonging to the family of former Prime Minister Khaleda Zia— is planning a comeback by resolving its non-compliance issues.

https://www.tbsnews.net/economy/stocks/dandy-dyeing-eyes-comeback-after-decade-long-hiatus-1607151

Golden Harvest unlawfully settles bank loan with public fund: Auditor

- Golden Harvest Agro Industries used fixed deposit receipts (FDRs) created with a substantial portion of its rights issue proceeds as collateral. The bank later adjusted the entire loan against the FDRs, but the company did not disclose the borrowing or the subsequent adjustment to the stock exchange.

https://www.tbsnews.net/economy/stocks/golden-harvest-unlawfully-settles-bank-loan-public-fund-auditor-1607161