EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Nov 22, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,505.64
% change	0.09%
DS30 Index	2,085.73
% change	-0.13%
DSES Index	1,074.08
% change	-0.08%
Turnover (BDT mn)	7,466.35
Turnover (USD mn)	59.85
% change	-8.94%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-2.19%
S&P 500	7,175.83
% change	-2.02%
Nikkei 225	59,444.21
% change	0.71%
FTSE 100	10,452.68
% change	-0.93%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	124.55	124.75
EUR	136.59	136.83
GBP	162.92	163.22
INR	1.34	1.35

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
19-Nov-26	9.00-11.00	9.22
18-Nov-26	9.00-11.00	9.25

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	91.98	0.03%
Gold Spot, USD/t oz.	3,622.90	-2.70%
Cotton, USD/lb.	75.95	1.31%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.09% on the last trading day, closing at 5,505.64 points.
- The daily turnover fell by 8.94% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.71% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.22%, standing between 9.00% and 11.00%.
- The price of oil futures rose by 0.03%, gold price fell by 2.70%, and cotton price rose by 1.31% on the last trading day.

Economic Outlook

Forex reserves fall to $29.56b

- Bangladesh's forex reserves declined to $29.56 billion on November 19 from $29.68 billion, following Bangladesh Bank's $220 million dollar sale at Tk123.90 to meet banks' demand and stabilise exchange rates.

https://www.tbsnews.net/economy/forex-reserves-fall-2956b-1608326

Germany pledges €246m new dev aid for BD

- Germany has pledged €246 million in fresh development assistance to Bangladesh, bringing commitments since 2024 to €402 million. Funding will support renewable energy, skills development, infrastructure, biodiversity and Rohingya communities.

https://today.thefinancialexpress.com.bd/public/first-page/germany-pledges-246m-new-dev-aid-for-bd-1795112800

Sectors

Banks, NBFIs, and Insurance

BB plans caps on single borrowers, corporate lending

- Bangladesh Bank plans to introduce limits on individual borrowers' total bank loans and cap corporate lending at 45% of portfolios, aiming to reduce credit concentration, diversify lending and strengthen banking sector stability.

https://www.thedailystar.net/business/news/bb-plans-caps-single-borrowers-corporate-lending-4329946

LankaBangla Finance falls 13pc on DSE after first-ever annual loss disclosure

- LankaBangla Finance shares plunged 13% to Tk12.20 after reporting its first-ever consolidated annual loss of Tk112.25 crore in 2025, declaring no dividend for the second consecutive year.

https://today.thefinancialexpress.com.bd/public/stock-corporate/lankabangla-finance-falls-13pc-on-dse-after-first-ever-annual-loss-disclosure-1795107900

Cenbank orders StanChart to retain employees' 5% profit share as retained earnings

- Bangladesh Bank has instructed Standard Chartered Bangladesh to retain 5% of annual profits earmarked for employees as retained earnings until legal disputes over Workers' Profit Participation Fund eligibility are resolved, protecting 465 current and former employees.

https://www.tbsnews.net/economy/banking/cenbank-orders-stanchart-retain-employees-5-profit-share-retained-earnings-1609901

Capital Market

Stocks extend weekly gains amid buying spree, sustained investor participation

- Stocks on the Dhaka Stock Exchange (DSE) extended their winning streak last week, with sustained bargain hunting across major sectors and stronger investor participation driving key indices higher.

https://www.tbsnews.net/economy/stocks/stocks-extend-weekly-gains-amid-buying-spree-sustained-investor-participation-1609886

DSE sees Tk171cr foreign turnover in early November

- Foreign turnover, combining the buying and selling of shares at the Dhaka bourse, was reported at Tk171 crore in the first half of November, according to a fortnightly report by the Dhaka Stock Exchange (DSE).

https://www.tbsnews.net/economy/stocks/dse-sees-tk171cr-foreign-turnover-early-november-1609906

Auditors flag survival risks at 60 listed firms, sparking investor concerns

- The companies account for around 17% of the DSE's 360 listed firms. Of them, 20 are currently non-operational, according to a separate DSE list based on auditors' opinions. Analysts say such firms pose particular risks as they generate little or no revenue and often provide inadequate information, leaving shareholders uncertain about their financial condition.

https://www.tbsnews.net/economy/stocks/auditors-flag-survival-risks-60-listed-firms-sparking-investor-concerns-1609891

BSEC eases foreign dividend payout rules for listed firms

- The Bangladesh Securities and Exchange Commission (BSEC) has relaxed dividend disbursement rules for listed companies, exempting legitimate delays in payments to foreign shareholders from penalties when the delays arise from procedural requirements for obtaining tax clearance.

https://www.tbsnews.net/economy/stocks/bsec-eases-foreign-dividend-payout-rules-listed-firms-1608286

Derivatives debut historic, but success takes time: BSEC chief

- Bangladesh's move to introduce derivatives trading in the capital market marks a historic milestone, but significant trading activity is unlikely to emerge immediately, said Bangladesh Securities and Exchange Commission (BSEC) Chairman Masud Khan.

https://www.tbsnews.net/economy/stocks/derivatives-debut-historic-success-takes-time-bsec-chief-1608276

BSEC weighs extension of Beximco's Tk3,000cr sukuk

- With the December maturity deadline just weeks away, the Bangladesh Securities and Exchange Commission (BSEC) is considering extending the maturity tenure of Beximco's Tk3,000-crore Green Sukuk.

https://www.tbsnews.net/economy/stocks/bsec-weighs-extension-beximcos-tk3000cr-sukuk-1608271