EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Nov 23, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,565.59
% change	1.09%
DS30 Index	2,100.25
% change	0.70%
DSES Index	1,075.52
% change	0.13%
Turnover (BDT mn)	12,201.49
Turnover (USD mn)	97.81
% change	63.42%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-1.93%
S&P 500	6,910.39
% change	-3.70%
Nikkei 225	56,436.65
% change	-5.06%
FTSE 100	10,346.34
% change	-1.02%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	124.75	124.75
EUR	136.81	136.83
GBP	163.19	163.22
INR	1.35	1.35

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
22-Nov-26	9.00-11.00	9.21
19-Nov-26	9.00-11.00	9.22

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	89.34	-2.87%
Gold Spot, USD/t oz.	3,584.55	-1.06%
Cotton, USD/lb.	79.29	4.40%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.09% on the last trading day, closing at 5,565.59 points.
- The daily turnover rose by 63.42% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 5.06% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.21%, standing between 9.00% and 11.00%.
- The price of oil futures fell by 2.87%, gold price fell by 1.06%, and cotton price rose by 4.40% on the last trading day.

Economic Outlook

Gold price drops to Tk 194,964 per bhori in domestic market

- Bangladesh's 22-carat gold price fell Tk6,182 to Tk194,964 per bhori, marking its ninth reduction in 15 days. Cumulative cuts reached Tk34,690 amid declining international gold prices.

https://today.thefinancialexpress.com.bd/trade-market/gold-price-drops-to-tk-194964-per-bhori-in-domestic-market-1795365754

Import bill rises 15.25pc in Jul-Oct

- Bangladesh's import bill rose 15.25% to $25.98 billion in July-October FY2026-27, driven by higher fuel, essential commodity and consumer goods imports. New import LCs surged 24.30%, increasing foreign payment pressures.

https://today.thefinancialexpress.com.bd/last-page/import-bill-rises-1525pc-in-jul-oct-1795370095

Sectors

Banks, NBFIs, and Insurance

Default loans swell by Tk 20,850cr in three months to Tk 6,27,400cr

- Bangladesh's defaulted loans surged by Tk20,850 crore in three months to Tk6.27 lakh crore, highlighting worsening asset quality, weak loan recovery and mounting financial instability risks in the sector.

https://www.thedailystar.net/business/news/default-loans-swell-tk-20850cr-three-months-tk-627400cr-4330976

Islami Bank clarifies no formal information on reported Tk6,000cr state stake

- Islami Bank Bangladesh clarified that it has received no formal government proposal or information regarding the reported Tk6,000 crore investment for a potential 78.8% state ownership stake.

https://www.tbsnews.net/economy/stocks/islami-bank-clarifies-no-formal-information-reported-tk6000cr-state-stake-1610936

Banks defying 4% interest spread cap, average gap nears 6%

- Most Bangladeshi banks continue violating Bangladesh Bank's 4% interest spread cap, with the average reaching 5.71% in September. Foreign banks recorded the highest spread at 8.19%, keeping borrowing costs elevated.

https://www.tbsnews.net/economy/banking/banks-defying-4-interest-spread-cap-average-gap-nears-6-1610831

RMG

RMG sector loses $428m, buyers shift $254m orders

- The ongoing unrest in industrial zones has inflicted severe damages on Bangladesh's readymade garment (RMG) sector, with 317 surveyed factories suffering production losses worth $428 million (FOB) and buyers shifting orders of $254 million to competitor destinations within 18 days.

https://today.thefinancialexpress.com.bd/first-page/rmg-sector-loses-428m-buyers-shift-254m-orders-1795369731

Capital Market

Stocks rally for 6th straight day on hopes of energy-driven inflation cooling

- Stocks extended their winning streak to six consecutive sessions on Sunday, with turnover hitting a four-month high, as investors stepped up buying, particularly in banking shares, amid improving market sentiment and easing global energy prices.
- Turnover on the premier bourse climbed more than 63 per cent to Tk 12.20 billion from the previous session, marking the highest single-day transaction value since early August.

https://today.thefinancialexpress.com.bd/stock-corporate/stocks-rally-for-6th-straight-day-on-hopes-of-energy-driven-inflation-cooling-1795365352

Asiatic Laboratories posts 12% profit growth in Q1

- Asiatic Laboratories Limited reported a 12% year-on-year increase in earnings per share (EPS) for the July–September quarter of FY27, driven by higher sales revenue and expansion into new markets.

https://www.tbsnews.net/economy/stocks/asiatic-laboratories-posts-12-profit-growth-q1-1610906

Matin Spinning vice chairman to buy 10.24 lakh shares worth Tk13.5cr

- Mohammed Abdur Rahim, vice chairman of Matin Spinning Mills PLC, has expressed his intention to purchase 10.24 lakh shares of the company at prevailing market prices within the next 30 working days.

https://www.tbsnews.net/economy/stocks/matin-spinning-vice-chairman-buy-1024-lakh-shares-worth-tk135cr-1610946

BSEC orders fresh probe into DSE's delisting recommendation for Excelsior Shoes

- The Bangladesh Securities and Exchange Commission (BSEC) has ordered the Dhaka Stock Exchange (DSE) to conduct a fresh investigation into Excelsior Shoes Limited, finding its report recommending the company's delisting inadequate.

https://www.tbsnews.net/economy/stocks/bsec-orders-fresh-probe-dses-delisting-recommendation-excelsior-shoes-1610931